

## Summary Medicare Enrollment and Claims Files (1991-2000)

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### **PUBLICID**      **NCHS Public ID**

Numeric identifier given by NCHS to allow for linkage between NCHS surveys and CMS files.

**Type:** Character      **Width:** 14

**Usage Notes:**

See [Appendix A](#) for NCHS survey specific descriptions.

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### **H\_CLMYR**      **Medicare Claim Year**

Year in which Medicare claims were filed.

**Type:** Character      **Width:** 4      **Format:** CCYY

**Possible Values:** 1991 – 2000

**Usage Notes:**

There is a separate data file for each year of Medicare coverage (1991-2000).

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## **H\_RACE**      **Race**

Race of the beneficiary.

**Type:** Character      **Width:** 1

**Possible Values:**

- 0 = Unknown
- 1 = White
- 2 = Black
- 3 = Other
- 4 = Asian
- 5 = Hispanic
- 6 = North American Native

Blank = No Denominator File data, but other claims data available

**Source:** [Denominator File - RACE\\_CD \(Beneficiary Race Code\)](#)

**Usage Notes:**

H\_RACE equals RACE\_CD (Beneficiary Race Code).

The values reported for race may be different for each Medicare year.

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## **H\_DOD**      **Date of Death**

Date of death of the beneficiary.

**Type:** Numeric      **Width:** 8      **Format:** YYYYMMDD

**Possible Values:**

- 19910101-20011231
- 00000000 = Not dead

**Source:** [Denominator File - DOD \(Beneficiary Date of Death Code\)](#)

**Usage Notes:**

H\_DOD equals DOD (Beneficiary Date of Death Code).

If day of death is unknown, coded as last day of month.

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## H\_MEDSTAT Medicare Status Code

This field specifies the reason for the beneficiary's entitlement

**Type:** Character      **Width:** 2

**Possible Values:**

10 = Aged Without End Stage Renal Disease (ESRD)

11 = Aged With ESRD

20 = Disabled Without ESRD

21 = Disabled With ESRD

31 = ESRD Only

Blank = No Denominator File data, but other claims data available

**Source:**

[Denominator File - MEDICARE\\_STAT \(Medicare Status Code\)](#)

**Usage Notes:**

ESRD - End Stage Renal Disease

H\_MEDSTAT equals MEDICARE\_STAT (Medicare Status Code).

This field is coded by CMS using Age, Original Reason for Entitlement, Current Reason for Entitlement and ESRD indicator from the CMS Enrollment Data Base (EDB).

This field contains the most recent values as of March of the year following the claim year identified in H\_CLMYR.

Analysts should be aware that disagreement between the Current Reason for Entitlement (CREC) and Medicare Status code is possible if variables are updated at different times on the EDB or if one variable is not populated for any reason. If variables are not populated on the EDB, then CMS imputes these values using Age and ESRD variables from the denominator file.

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## **H\_TERMPTA Part A Termination**

This code specifies the reason Part A entitlement was terminated.

**Type:** Character      **Width:** 1

### **Possible Values:**

Codes effective 1992  
0 = Not terminated  
1 = Dead  
2 = Non-payment of premium  
3 = Voluntary withdrawal  
9 = Other termination

### **Source:**

[Denominator File - PART\\_A\\_TERM\\_CD \(Beneficiary Part A Termination Code\)](#)

### **Usage Notes:**

H\_TERMPTA equals PART\_A\_TERM\_CD (Beneficiary Part A Termination Code).

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## **H\_TERMPTB Part B Termination**

This code specifies the reason Part B entitlement was terminated.

**Type:** Character      **Width:** 1

### **Possible Values:**

Codes effective 1992  
0 = Not terminated  
1 = Dead  
2 = Non-payment of premium  
3 = Voluntary withdrawal  
9 = Other termination

### **Source:**

[Denominator File - PART\\_B\\_TERM\\_CD \(Beneficiary Part B Termination Code\)](#)

### **Usage Notes:**

H\_TERMPTB equals PART\_B\_TERM\_CD (Beneficiary Part B Termination Code).

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**H\_CREC**

## **Current Reason for Medicare Entitlement**

This field indicates the reason for the beneficiary's current entitlement to Medicare benefits.

**Type:** Character      **Width:** 1

### **Possible Values:**

- 0 = Old Age and Survivors Insurance (OASI)
- 1 = Disability Insurance Benefits (DIB)
- 2 = End Stage Renal Disease (ESRD)
- 3 = DIB and ESRD

### **Source:**

[Denominator File – CURR\\_REAS\\_ENTITLEMENT \(Current Reason for Entitlement\)](#)

### **Usage Notes:**

H\_CREC equals CURR\_REAS\_ENTITLEMENT (Current Reason for Entitlement)

Current reason for Medicare Entitlement comes from the Denominator file and is coded by CMS using data from the Enrollment Data Base (EDB).

This field contains the most recent values as of March of the year following the claim year identified in H\_CLMYR.

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## **H\_OREC      Original Reason for Medicare Entitlement**

This field indicates the reason for the beneficiary's original entitlement to Medicare benefits.

**Type:** Character      **Width:** 1

**Possible Values:**

- 0 = Old Age and Survivors Insurance (OASI)
- 1 = Disability Insurance Benefits (DIB)
- 2 = End Stage Renal Disease (ESRD)
- 3 = Both DIB and ESRD

**Source:**

[Denominator File – ORIG\\_REAS\\_ENTITLEMENT \(Original Reason for Entitlement\)](#)

**Usage Notes:**

H\_OREC equals ORIG\_REAS\_ENTITLEMENT (Original Reason for Entitlement)

Original reason for Medicare Entitlement comes from the Denominator file and is coded by CMS using data from the Social Security Administration and/or Railroad Retirement Board Beneficiary Record Systems.

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### H\_MDCOVRG Total Months of Medicare Entitlement

Total months of Medicare entitlement for the year.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
1 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MDCOVRG adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) **NOT** equal to '0'.

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### **H\_MEDEPTA Total Months of Medicare Entitlement – Part A Only**

Total months of Medicare Part A entitlement.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MEDEPTA adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to '1'.

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### **H\_MEDEPTB Total Months of Medicare Entitlement – Part B Only**

Total months of Medicare Part B entitlement.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MEDEPTB adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to '2'.

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### **H\_MDEPTAB Total Months of Medicare Entitlement – Parts A and B**

Total months of Medicare Part A and B entitlement.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MDEPTAB adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to '3'.

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### **H\_MEDSPTA Total Months of Medicare State Buy-In – Part A Only**

Total months of Medicare Part A state buy-in.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MEDSPTA adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to 'A'.

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### **H\_MEDSPTB Total Months of Medicare State Buy-In – Part B Only**

Total months of Medicare Part B state buy-in.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MEDSPTB adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to 'B'.

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### **H\_MDSPTAB Total Months of Medicare State Buy-In – Parts A and B**

Total months of Medicare Part A and B state buy-in.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - MEDICARE\\_BUYIN01 – MEDICARE\\_BUYIN12  
\(Medicare monthly entitlement/buy-in indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of Medicare entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) for each year.

H\_MDSPTAB adds 1 for each of the Medicare monthly entitlement/buy-in indicators (MEDICARE\_BUYIN01 – MEDICARE\_BUYIN12) equal to ‘C’.

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### H\_HMOENRL Total Months of HMO Enrollment

Total months of HMO enrollment for the year.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

Blank (No Denominator File data, but other claims data available),  
0 – 12 months

**Source:**

[Denominator File - HMO\\_INDICATOR01 – HMO\\_INDICATOR12 \(HMO monthly enrollment indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of HMO enrollment indicators (HMO\_INDICATOR01 – HMO\_INDICATOR12) for each year.

H\_HMOENRL adds 1 for each of the HMO monthly enrollment indicators (HMO\_INDICATOR01 – HMO\_INDICATOR12) **NOT** equal to '0'.

This variable provides information on whether a Medicare beneficiary received Medicare services as an enrollee in a group health maintenance organization. Information on health care services utilization will not be available for most Medicare beneficiaries who participate in Medicare HMO plans. Researchers should consider the implications of including managed care enrollees in the samples for analysis.

CMS generally does not receive claims data for Medicare beneficiaries who enroll in managed care plans (including private fee-for-service plans paid on a capitation basis). During the time covered by the linked database, enrollment in managed care increased from approximately 6% of beneficiaries in 1991 to 17% in 1999. A large number of managed care plans withdrew from Medicare beginning in 1999, resulting in a decrease in enrollment in 2000 to 16% of beneficiaries. In general, studies based on analysis of claims data should exclude managed care enrollees from their beneficiary samples. Additional information regarding analytic issues with the NCHS-CMS linked data files can be found in [Medicare Enrollment and Claims Data Analytic Issues](#).

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## H\_HMOMNTH First Month of HMO Enrollment

First month of HMO enrollment for the year.

**Type:** Numeric                      **Width:** 2

**Possible Values:**

- 1 = January
- 2 = February
- 3 = March
- 4 = April
- 5 = May
- 6 = June
- 7 = July
- 8 = August
- 9 = September
- 10 = October
- 11 = November
- 12 = December

Blank = Not enrolled in HMO during the claim year; No Denominator File data, but other claims data available

**Source:**

[Denominator File - HMO\\_INDICATOR01 – HMO\\_INDICATOR12 \(HMO monthly enrollment indicators\)](#)

**Usage Notes:**

There are 12 monthly occurrences of HMO enrollment indicators (HMO\_INDICATOR01 – HMO\_INDICATOR12) for each year.

H\_HMOMNTH indicates the first month a value **NOT** equal to '0' or '9' appears in the HMO monthly enrollment indicators (HMO\_INDICATOR01 – HMO\_INDICATOR12) when [H\\_CLMYR \(Medicare Claim Year\)](#) equals '1991'.

H\_HMOMNTH indicates the first month a value **NOT** equal to '0' appears in the HMO monthly enrollment indicators (HMO\_INDICATOR01 – HMO\_INDICATOR12) when [H\\_CLMYR \(Medicare Claim Year\)](#) equals '1992' through '2000'.

This variable provides information on the first month of the year a Medicare beneficiary received Medicare services as an enrollee in a group health



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maintenance organization. Information on health care services utilization will not be available for most Medicare beneficiaries who participate in Medicare HMO plans. Researchers should consider the implications of including managed care enrollees in the samples for analysis.

CMS generally does not receive claims data for Medicare beneficiaries who enroll in managed care plans (including private fee-for-service plans paid on a capitation basis). During the time covered by the linked database, enrollment in managed care increased from approximately 6% of beneficiaries in 1991 to 17% in 1999. A large number of managed care plans withdrew from Medicare beginning in 1999, resulting in a decrease in enrollment in 2000 to 16% of beneficiaries. In general, studies based on analysis of claims data should exclude managed care enrollees from their beneficiary samples. Additional information regarding analytic issues with the NCHS-CMS linked data files can be found in [Medicare Enrollment and Claims Data Analytic Issues](#).

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### H\_TOTRMB Total Medicare Reimbursement

A summation (rounded to whole dollars) for the year of the total amount of payment made from the Medicare trust fund for services or procedures covered by all Medicare claims. Includes reimbursement amounts from inpatient, skilled nursing facility (SNF), home health agency (HHA), hospice, outpatient, physician and durable medical equipment (DME) claims.

**Type:** Numeric                      **Width:** 7                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Medicare claims data),  
-999999 – 9999999

**Usage Notes:**

H\_TOTRMB equals [H\\_INPRMB \(Inpatient Reimbursement\)](#) + [H\\_SNFRMB \(SNF Reimbursement\)](#) + [H\\_HHRMBA \(HHA Reimbursement Part A\)](#) + [H\\_HHRMBB \(HHA Reimbursement Part B\)](#) + [H\\_HSREIM \(Hospice Reimbursement\)](#) + [H\\_OUTRMB \(Outpatient Reimbursement\)](#) + [H\\_PHYRMB \(Physician Reimbursement\)](#) + [H\\_DMERMB \(DME Reimbursement\)](#).

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### **H\_LATDRG** Diagnosis Related Group (DRG) Code for Latest Inpatient Stay

The DRG code associated with the last inpatient stay for the year.

**Type:** Character      **Width:** 3

**Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 510

**Source:**

[MedPAR Hospital Stay File - MEDPAR\\_DRG\\_CD \(MedPAR DRG Code\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_LATDRG equals MEDPAR\_DRG\_CD (MedPAR DRG Code) located on the last inpatient stay record for the year.

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### **H\_DISDES    Discharge Status for Latest Inpatient Stay**

The discharge status associated with the last inpatient stay for the year.

**Type:**    Character                    **Width:** 1

**Possible Values:**

    A = Discharged Alive  
    B = Discharged Dead  
Blank = No Hospital Stay claims data

**Source:**

[MedPAR Hospital Stay File MEDPAR\\_BENE\\_DSCHRG\\_STUS\\_CD  
\(MedPAR Beneficiary Discharge Status Code\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_DISDES equals MEDPAR\_BENE\_DSCHRG\_STUS\_CD (MedPAR Beneficiary Discharge Status Code) located on the last inpatient stay record for the year.

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### **H\_INPSTY**      **Number of Inpatient Stays**

Total number of inpatient stays for the year.

**Type:**    Numeric                      **Width:** 2

**Possible Values:**

Blank (No Hospital Stay claims data),  
1 – 99 stays

**Source:** [MedPAR Hospital Stay File](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPSTY adds 1 for each inpatient stay until all inpatient stays for an individual have been totaled for the year.

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### **H\_INPDAY**      **Number of Inpatient Covered Days**

Total count of all inpatient covered days of care for the year.

**Type:**    Numeric                      **Width:** 3

**Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 999 days

**Source:**

[MedPAR Hospital Stay File MEDPAR\\_UTLZTN\\_DAY\\_CNT \(MedPAR Utilization Day Count\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPDAY adds MEDPAR\_UTLZTN\_DAY\_CNT (MedPAR Utilization Day Count) until all inpatient covered days for an individual have been totaled for the year.

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## **H\_INPCHG    Inpatient Charges**

The total amount of all inpatient covered and non-covered charges (rounded to whole dollars) for the year.

**Type:**    Numeric                      **Width:** 7                      **Format:**    \$\$\$\$\$\$

### **Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 9999999

### **Source:**

[MedPAR Hospital Stay File - MEDPAR\\_TOT\\_CHRG\\_AMT \(MedPAR Total Charge Amount\)](#)

### **Usage Notes:**

An individual may have one or more inpatient stay records in any given year.

H\_INPCHG adds MEDPAR\_TOT\_CHRG\_AMT (MedPAR Total Charge Amount) until all inpatient charges (covered and non-covered) have been totaled for the year.

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## **H\_INPCCH      Inpatient Covered Charges**

The portion of inpatient total charges covered by Medicare (rounded to whole dollars) for the year.

**Type:**    Numeric                      **Width:** 7                      **Format:**    \$\$\$\$\$\$

### **Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 9999999

### **Source:**

[MedPAR Hospital Stay File - MEDPAR\\_TOT\\_CVR\\_CHRG\\_AMT  
\(MedPAR Total Covered Charge Amount\)](#)

### **Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPCCH adds MEDPAR\_TOT\_CVR\_CHRG\_AMT (MedPAR Total Covered Charge Amount) until all inpatient covered charges for an individual have been totaled for the year.

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## **H\_INPRMB      Inpatient Reimbursement**

A summation (rounded to whole dollars) for the year of: (1) the amount of payment made from the Medicare trust fund for inpatient services covered by the claim; and (2) the total of all inpatient claim pass through amounts.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Hospital Stay claims data),  
-99999 – 999999

**Source:**

[MedPAR Hospital Stay File - MEDPAR\\_MDCR\\_PMT\\_AMT \(MedPAR Medicare Payment Amount\)](#)

[MedPAR Hospital Stay File - MEDPAR\\_PASS\\_THRU\\_AMT \(MedPAR Total Pass Through Amount\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPRMB equals MEDPAR\_MDCR\_PMT\_AMT (MedPAR Medicare Payment Amount) + MEDPAR\_PASS\_THRU\_AMT (MedPAR Total Pass Through Amount).

H\_INPRMB adds (MEDPAR\_MDCR\_PMT\_AMT + MEDPAR\_PASS\_THRU\_AMT) until all inpatient reimbursements for an individual have been totaled for the year.

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### **H\_INPCDY      Inpatient Coinsurance Days Used**

The total count of inpatient coinsurance days for the year.

**Type:**    Numeric                      **Width:** 2

**Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 99 days

**Source:**

[MedPAR Hospital Stay File - MEDPAR\\_TOT\\_COINSRNC\\_DAY\\_CNT  
\(MEDPAR Beneficiary Total Coinsurance Day Count\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPCDY adds MEDPAR\_TOT\_COINSRNC\_DAY\_CNT (MEDPAR Beneficiary Total Coinsurance Day Count) until all inpatient coinsurance days for an individual have been totaled for the year.

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### **H\_INPCAM      Inpatient Coinsurance Amount**

Amount of money (rounded to whole dollars) for the year identified as the beneficiary's liability for Part A coinsurance for all inpatient stays.

**Type:**    Numeric                      **Width:** 5                      **Format:**    \$\$\$\$\$

**Possible Values:**

Blank (No Hospital Stay claims data),  
0 – 99999

**Source:**

[MedPAR Hospital Stay File - MEDPAR\\_BENE\\_PTA\\_COINSRNC\\_AMT  
\(MedPAR Beneficiary Part A Coinsurance Liability Amount\)](#)

**Usage Notes:**

An individual may have one or more inpatient stay records for the year.

H\_INPCAM adds MEDPAR\_BENE\_PTA\_COINSRNC\_AMT (MedPAR Beneficiary Part A Coinsurance Liability Amount) until all inpatient coinsurance amounts for an individual have been totaled for the year.

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### **H\_SNFSTY      Number of Skilled Nursing Facility (SNF) Stays**

Total number of SNF stays for the year.

**Type:**    Numeric                      **Width:** 2

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
1 – 99 stays

**Source:** [MedPAR Skilled Nursing Facility File](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFSTY adds 1 for each SNF stay until all SNF stays for an individual have been totaled for the year.

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### **H\_SNFDAY      Number of SNF Covered Days**

Total count of all SNF covered days of care for the year.

**Type:**    Numeric                      **Width:** 3

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
0 – 999 days

**Source:**

[MedPAR Skilled Nursing Facility File - UTLZTN\\_DAY\\_CNT \(MedPAR Utilization Day Count\)](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFDAY adds UTLZTN\_DAY\_CNT (MedPAR Utilization Day Count) until all SNF covered days for an individual have been totaled for the year.

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### **H\_SNFCHG**      **SNF Charges**

The total amount of all SNF covered and non-covered charges (rounded to whole dollars) for the year.

**Type:**    Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

#### **Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
0 – 999999

#### **Source:**

[MedPAR Skilled Nursing Facility File - TOT\\_CHRG\\_AMT \(MedPAR Total Charge Amount\)](#)

#### **Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFCHG adds TOT\_CHRG\_AMT (MedPAR Total Charge Amount) until all SNF charges (covered and non-covered) for an individual have been totaled for the year.

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### **H\_SNFCCH**      **SNF Covered Charges**

The portion of total SNF charges (rounded to whole dollars) for the year covered by Medicare.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
0 – 999999

**Source:**

[MedPAR Skilled Nursing Facility File - TOT\\_CVR\\_CHRG\\_AMT \(MedPAR Total Covered Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFCCH adds TOT\_CVR\_CHRG\_AMT (MedPAR Total Covered Charge Amount) until all SNF covered charges for an individual have been totaled for the year.

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### **H\_SNFRMB      SNF Reimbursement**

A summation (rounded to whole dollars) for the year of: (1) the amount of payment made from the Medicare trust fund for SNF services covered by the claim; and (2) the total of all SNF claim pass through amounts.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
-99999 – 999999

**Source:**

[MedPAR Skilled Nursing Facility File - MDCR\\_PMT\\_AMT \(MedPAR Medicare Payment Amount\)](#)

[MedPAR Skilled Nursing Facility File - PASS\\_THRU\\_AMT \(MedPAR Total Pass Through Amount\)](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFRMB equals MDCR\_PMT\_AMT (MedPAR Medicare Payment Amount) + PASS\_THRU\_AMT (MedPAR Total Pass Through Amount).

H\_SNFRMB adds (MDCR\_PMT\_AMT + PASS\_THRU\_AMT) until all SNF reimbursements for an individual have been totaled for the year.

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### **H\_SNFCDY**      **SNF Coinsurance Days Used**

The total count of SNF coinsurance days for the year.

**Type:**    Numeric                      **Width:** 3

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
0 – 999 days

**Source:**

[MedPAR Skilled Nursing Facility File - TOT\\_COINSRNC\\_DAY\\_CNT  
\(MedPAR Beneficiary Total Coinsurance Day Count\)](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFCDY adds TOT\_COINSRNC\_DAY\_CNT (MedPAR Beneficiary Total Coinsurance Day Count) until all SNF coinsurance days for an individual have been totaled for the year.

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### **H\_SNFCAM**    **SNF Coinsurance Amount**

Amount of money (rounded to whole dollars) for the year identified as the beneficiary's liability for Part A coinsurance for SNF stays.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Skilled Nursing Facility claims data),  
0 – 999999

**Source:**

[MedPAR Skilled Nursing Facility File - BENE\\_PTA\\_COINSRNC\\_AMT \(MedPAR Beneficiary Part A Coinsurance Liability Amount\)](#)

**Usage Notes:**

An individual may have one or more SNF stay records for the year.

H\_SNFCAM adds BENE\_PTA\_COINSRNC\_AMT (MedPAR Beneficiary Part A Coinsurance Liability Amount) until all SNF coinsurance amounts for an individual have been totaled for the year.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_HHAVST      Number of HHA Covered Visits

Number of times for the year that a HHA covered service or procedure was performed.

**Type:**    Numeric                      **Width:** 4

### **Possible Values:**

Blank (No Home Health Agency claims data),  
0 – 9999 visits

### **Source:**

[Home Health Agency Standard Analytical File \(SAF\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Home Health Agency SAF - HHREVCNT \(HHA Revenue Center Code Count\)](#)

[Home Health Agency SAF - RVCNTR01 – RVCNTR45 \(HHA Revenue Center Code\)](#)

[Home Health Agency SAF - RVUNT01 – RVUNIT45 \(HHA Revenue Center Unit Count\)](#)

### **Usage Notes:**

An individual may have one or more HHA claims for the year, which in turn, may be made up of one or more HHA segment records. HHA segment records share an identical LINK\_NUM (NCH Segment Link Number). Within each HHA segment record, up to 45 occurrences of revenue center information may be present (RVCNTR01 – RVCNTR45).

The calculation of H\_HHAVST requires the evaluation of each occurrence of RVCNTR\*\* (Revenue Center Code) based on the number stored in HHREVCNT (HHA Revenue Center Code Count). For example, if HHREVCNT = 10 then the first 10 occurrences of Revenue Center Code (RVCNTR01 – RVCNTR10) must be evaluated.

When the second and third positions of RVCNTR\*\* equals '42', '43', '44', '45', '47', '55', '56' or '57' then H\_HHAVST equals the corresponding RVUNT\*\* (Revenue Center Unit Count). For example, if RVCNTR05 = '0421', then H\_HHAVST equals RVUNT05.

## Summary Medicare Enrollment and Claims Files (1991-2000)

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If multiple occurrences of RVCNTR\*\* (second and third positions) equals '42', '43', '44', '45', '47', '55', '56' or '57' then H\_HHAVST adds each corresponding RVUNT\*\* until all corresponding RVUNT\*\* occurrences have been totaled for the year.

H\_HHAVST adds each applicable RVUNT\*\* for HHA claims (including one or more segment records) until all HHA covered visits for an individual have been totaled for the year.

\*\* Represents values '01' thru '45'.

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### **H\_HHACCH    HHA Covered Charges**

Total covered charges (rounded to whole dollars) for the year for specific HHA accommodations and services prior to the reduction for the deductible and coinsurance amounts and prior to adjustment for the cost of services provided.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Home Health Agency claims data),  
0 – 999999

**Source:**

[Home Health Agency SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Home Health Agency SAF - HHREVCNT \(HHA Revenue Center Code Count\)](#)

[Home Health Agency SAF - RVCNTR01 – RVCNTR45 \(HHA Revenue Center Code\)](#)

[Home Health Agency SAF - RVCHRG01 – RVCHRG45 \(HHA Revenue Center Total Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more HHA claims for the year, which in turn, may be made up of one or more HHA segment records. HHA segment records share an identical LINK\_NUM (NCH Segment Link Number).

## Summary Medicare Enrollment and Claims Files (1991-2000)

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Within each HHA segment record, up to 45 occurrences of revenue center information may be present (RVCNTR01 – RVCNTR45).

The calculation of H\_HHACCH requires the evaluation of each occurrence of RVCNTR\*\* (Revenue Center Code) based on the number stored in HHREVCNT (HHA Revenue Center Code Count). For example, if HHREVCNT = 10 then the first 10 occurrences of Revenue Center Code (RVCNTR01 – RVCNTR10) must be evaluated.

When the second and third positions of RVCNTR\*\* equals '42', '43', '44', '45', '47', '55', '56' or '57' then H\_HHACCH equals the corresponding RVCHRG\*\* (Revenue Center Total Charge Amount). For example, if RVCNTR05 = '0421', then H\_HHACHRG equals RVCHRG05.

If multiple occurrences of RVCNTR\*\* (second and third positions) equals '42', '43', '44', '45', '47', '55', '56' or '57' then H\_HHACCH adds each corresponding RVCHRG\*\* until all corresponding RVCHRG\*\* occurrences have been totaled for the year.

H\_HHACCH adds each applicable RVCHRG\*\* for HHA claims (including one or more segment records) until all HHA covered charges for an individual have been totaled for the year.

\*\* Represents values '01' thru '45'.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_HHACHO HHA Other Covered Charges

Total other covered charges (rounded to whole dollars) for the year for HHA accommodations and services prior to the reduction for the deductible and coinsurance amounts and prior to adjustment for the cost of services provided.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

### Possible Values:

Blank (No Home Health Agency claims data),  
0 – 999999

### Source:

[Home Health Agency SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Home Health Agency SAF - HHREVCNT \(HHA Revenue Center Code Count\)](#)

[Home Health Agency SAF - RVCNTR01 – RVCNTR45 \(HHA Revenue Center Code\)](#)

[Home Health Agency SAF - RVCHRG01 – RVCHRG45 \(HHA Revenue Center Total Charge Amount\)](#)

### Usage Notes:

An individual may have one or more HHA claims for the year, which in turn, may be made up of one or more HHA segment records. HHA segment records share an identical LINK\_NUM (NCH Segment Link Number). Within each HHA segment record, up to 45 occurrences of revenue center information may be present (RVCNTR01 – RVCNTR45).

The calculation of H\_HHACHO requires the evaluation of each occurrence of RVCNTR\*\* (Revenue Center Code) based on the number stored in HHREVCNT (HHA Revenue Center Code Count). For example, if HHREVCNT = 10 then the first 10 occurrences of Revenue Center Code (RVCNTR01 – RVCNTR10) must be evaluated.

When the RVCNTR\*\* occurrence equals '0001', the corresponding RVCHRG\*\* (Revenue Center Total Charge Amount) equals the "Total Covered Charges". H\_HHACHO equals "Total Covered Charges" minus H\_HHACCH (HHA Covered Charges).

## Summary Medicare Enrollment and Claims Files (1991-2000)

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H\_HHACHO adds each calculated “HHA Other Covered Charges” (“Total Covered Charges” - H\_HHACCH) for HHA claims (including one or more segment records) until all HHA other covered charges for an individual have been totaled for the year.

\*\* Represents values ‘01’ thru ‘45’.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_HHRMBA HHA Reimbursement Part A

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for the HHA services or procedures covered by Part A claim type records.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Home Health Agency claims data),  
0 – 999999

**Source:**

[Home Health Agency SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Home Health Agency SAF - RIC\\_CD \(NCH Near Line Record Identification Code\)](#)

[Home Health Agency SAF - PMT\\_AMT \(Claim Payment Amount\)](#)

**Usage Notes:**

An individual may have one or more HHA claims for the year, which in turn, may be made up of one or more HHA segment records. HHA segment records share an identical LINK\_NUM (NCH Segment Link Number).

Only “Part A” type claims are considered in the calculation of H\_HHRMBA, determined by the value of ‘V’ or ‘U’ found in the RIC\_CD (NCH Near Line Record Identification Code).

H\_HHRMBA adds PMT\_AMT (Claim Payment Amount) for HHA claims (including one or more segment records) until all HHA Part A claims reimbursements for an individual have been totaled for the year.

# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_HHRMBB HHA Reimbursement Part B

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for HHA services or procedures covered by Part B claim type records.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Home Health Agency claims data),  
0 – 999999

**Source:**

[Home Health Agency SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Home Health Agency SAF - RIC\\_CD \(NCH Near Line Record Identification Code\)](#)

[Home Health Agency SAF - PMT\\_AMT \(Claim Payment Amount\)](#)

**Usage Notes:**

An individual may have one or more HHA claims for the year, which in turn, may be made up of one or more HHA segment records. HHA segment records share an identical LINK\_NUM (NCH Segment Link Number).

Only “Part B” type claims are considered in the calculation of H\_HHRMBB, determined by the value of ‘W’ found in the RIC\_CD (NCH Near Line Record Identification Code).

H\_HHRMBB continues to add PMT\_AMT (Claim Payment Amount) for HHA claims (including one or more segment records) until all HHA Part B claims reimbursements for an individual have been totaled for the year.

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## Summary Medicare Enrollment and Claims Files (1991-2000)

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### **H\_HSDAYS Hospice Covered Days**

Total number of covered days of hospice care for the year. Includes full days, coinsurance days and lifetime reserve days.

**Type:** Numeric                      **Width:** 3

**Possible Values:**

Blank (No Hospice claims data),  
1 – 999 days

**Source:** [Hospice SAF - UTIL\\_DAY \(Claim Utilization Day Count\)](#)

**Usage Notes:**

An individual may have one or more hospice claims for the year. There is only one hospice segment record per claim.

H\_HSDAYS adds UTIL\_DAY (Claim Utilization Day Count) until all hospice covered days for an individual have been totaled for the year.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_HSTCHG Hospice Charges

Total covered and non-covered hospice charges (rounded to whole dollars) for the year for all accommodations and services prior to the reduction for the deductible and coinsurance amounts and prior to adjustment for the cost of services provided.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

### Possible Values:

Blank (No Hospice claims data),  
1 – 999999

### Source:

[Hospice SAF - HSREVCNT \(Revenue Center Code Count\)](#)

[Hospice SAF - RVCNTR01 – RVCNTR45 \(Revenue Center Code\)](#)

[Hospice SAF - RVCHRG01 – RVCHRG45 \(Revenue Center Total Charge Amount\)](#)

### Usage Notes:

An individual may have one or more hospice claims in for the year. There is only one hospice segment record per claim. Within each hospice segment record, up to 45 occurrences of revenue center information may be present (RVCNTR01 – RVCNTR45).

The calculation of H\_HSTCHG requires the evaluation of each occurrence of RVCNTR\*\* (Revenue Center Code) based on the number stored in HSREVCNT (Revenue Center Code Count). For example, if HSREVCNT = 10 then the first 10 occurrences of Revenue Center Code (RVCNTR01 – RVCNTR10) must be evaluated.

When the RVCNTR\*\* occurrence equals '0001', H\_HSTCHG equals the corresponding RVCHRG\*\* (Revenue Center Total Charge Amount). For example, if RVCNTR05 = '0001', then H\_HSTCHG equals RVCHRG05.

H\_HSTCHG adds RVCHRG\*\* (where RVCNTR\*\* = '0001') until all hospice charges for an individual have been totaled for the year.

\*\* Represents values '01' thru '45'.

## Summary Medicare Enrollment and Claims Files (1991-2000)

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### **H\_HSREIM Hospice Reimbursement**

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for hospice services covered by claim records.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Hospice claims data),  
0 – 999999

**Source:** [Hospice SAF - PMT\\_AMT \(Claim Payment Amount\)](#)

**Usage Notes:**

An individual may have one or more hospice claims for the year. There is only one hospice segment record per claim.

H\_HSREIM adds PMT\_AMT (Claim Payment Amount) until all hospice reimbursements for an individual have been totaled for the year.

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## Summary Medicare Enrollment and Claims Files (1991-2000)

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### **H\_OUTBIL      Outpatient Claims**

Total outpatient claims for the year.

**Type:**    Numeric                      **Width:** 3

**Possible Values:**

Blank (No Outpatient claims data),  
1 – 999

**Source:** [Outpatient SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

**Usage Notes:**

An individual may have one or more outpatient claims for the year, which in turn, may be made up of one or more outpatient segment records. Outpatient segment records share an identical LINK\_NUM (NCH Segment Link Number).

H\_OUTBIL adds 1 for each for outpatient claim (including one or more segment records) until all outpatient claims for an individual have been totaled for the year.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_OUTCHG    **Outpatient Charges**

Total covered and non-covered outpatient charges (rounded to whole dollars) for the year for all accommodations and services prior to the reduction for the deductible and coinsurance amounts and prior to adjustment for the cost of services provided.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

### **Possible Values:**

Blank (No Outpatient claims data),  
0 – 999999

### **Source:**

[Outpatient SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Outpatient SAF - OPREVCNT \(Revenue Center Code Count\)](#)

[Outpatient SAF - RVCNTR01 – RVCNTR45 \(Revenue Center Code\)](#)

[Outpatient SAF - RVCHRG01 – RVCHRG45 \(Revenue Center Total Charge Amount\)](#)

### **Usage Notes:**

An individual may have one or more outpatient claims for the year, which in turn, may be made up of one or more outpatient segment records. Outpatient segment records share an identical LINK\_NUM (NCH Segment Link Number). Within each outpatient segment record, up to 45 occurrences of revenue center information may be present (RVCNTR01 – RVCNTR45).

The calculation of H\_OUTCHG requires the evaluation of each occurrence of RVCNTR\*\* (Revenue Center Code) based on the number stored in OPREVCNT (Revenue Center Code Count). For example, if OPREVCNT = 10 then the first 10 occurrences of Revenue Center Code (RVCNTR01 – RVCNTR10) must be evaluated.

When the RVCNTR\*\* occurrence equals '0001', H\_OUTCHG equals the corresponding RVCHRG\*\* (Revenue Center Total Charge Amount). For example, if RVCNTR05 = '0001', then H\_OUTCHG equals RVCHRG05.

## Summary Medicare Enrollment and Claims Files (1991-2000)

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H\_OUTCHG adds RVCHRG\*\* (where RVCNTR\*\* = '0001') for outpatient claims (including one or more segment records) until all outpatient charges for an individual have been totaled for the year.

\*\* Represents values '01' thru '45'.

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### **H\_OUTRMB    Outpatient Reimbursement**

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for outpatient services covered by claim records.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Outpatient claims data),  
-99999 – 999999

**Source:**

[Outpatient SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Outpatient SAF - PMT\\_AMT \(Claim Payment Amount\)](#)

**Usage Notes:**

An individual may have one or more outpatient claims for the year, which in turn, may be made up of one or more outpatient segment records. Outpatient segment records share an identical LINK\_NUM (NCH Segment Link Number).

H\_OUTRMB adds PMT\_AMT (Claim Payment Amount) for outpatient claims (including one or more segment records) until all outpatient reimbursements for an individual have been totaled the year.

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## Summary Medicare Enrollment and Claims Files (1991-2000)

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### **H\_PHYCLM Physician Claims**

Total non-institutional physician claims for the year.

**Type:** Numeric                      **Width:** 4

**Possible Values:**

Blank (No Carrier claims data),  
1 – 9999

**Source:** [Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

**Usage Notes:**

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

H\_PHYCLM adds 1 for each physician claim (including one or more segment records) until all physician claims for an individual have been totaled for the year.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_PHYLIN Physician Allowed Line Items

A count of the total non-institutional physician allowed line items for the year associated with all claims. Each line item represents a procedure, supply, product, or service provided by a physician. An individual physician claim can contain one or more line items. H\_PHYLIN is a total count of all Medicare allowable procedures, supplies, products, and services provided by a physician for the year.

**Type:** Numeric                      **Width:** 4

### Possible Values:

Blank (No Carrier claims data),  
0 – 9999

### Source:

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - CLINECNT \(Carrier Claim Line Count\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

### Usage Notes:

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number) and share the same count value in CLINECNT (Carrier Claim Line Count). For example, if there are four physician segment records with the same LINK\_NUM, the value of “4” is stored in each of the four segment records CLINECNT.

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PHYLIN. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.



## Summary Medicare Enrollment and Claims Files (1991-2000)

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H\_PHYLIN equals CLINECNT on any **ONE** of the physician segment records making up a single claim.

H\_PHYLIN adds CLINECNT from **ONE** segment record per allowed claim until all physician allowed lines items for an individual have been totaled for the year.

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### **H\_PHYSCH Physician Submitted Charges**

Total amount (rounded to whole dollars) of submitted physician charges for the year.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Carrier claims data),  
0 – 999999

**Source:**

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Carrier SAF - LSBMTCHG \(Line Submitted Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PHYSCH. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

## Summary Medicare Enrollment and Claims Files (1991-2000)

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H\_PHYSCH adds LSBMTCHG (Line Submitted Charge Amount) for allowed claims (including one or more segment records) until all physician submitted charges for an individual have been totaled for the year.

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### **H\_PHYACH Physician Allowed Charges**

Total amount (rounded to whole dollars) of allowed physician charges for the year for service on non-institutional claims.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Carrier claims data),  
0 – 999999

**Source:**

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PHYACH. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_PHYACH adds LALOWCHG (Line Allowed Charge Amount) for allowed claims (including one or more segment records) until all physician allowed charges for an individual have been totaled for the year.

# Summary Medicare Enrollment and Claims Files (1991-2000)

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## **H\_PHYRMB Physician Reimbursement**

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for non-institutional physician services covered by the claim record.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

### **Possible Values:**

Blank (No Carrier claims data),  
0 – 999999

### **Source:**

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Carrier SAF - LINEPMT \(Line NCH Payment Amount\)](#)

### **Usage Notes:**

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PHYRMB. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_PHYRMB adds LINEPMT (Line NCH Payment Amount) for allowed claims (including one or more segment records) until all physician reimbursements for an individual have been totaled for the year.

# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_PMTVST Physician Office Visits

A count of the total number of office visits for the year made to a non-institutional physician provider.

**Type:** Numeric                      **Width:** 3

### Possible Values:

Blank (No Carrier claims data),  
0 – 999 visits

### Source:

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Carrier SAF - HCPCS\\_CD \(Line HCPCS Code\)](#)

[Carrier SAF - SRVC\\_CNT \(Line Service Count\)](#)

### Usage Notes:

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PMTVST. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

In addition, only segments identified as “visit” segments are considered in the calculation of H\_PMTVST. Visit segments are identified by HCPCS\_CD (Line HCPCS Code) values of “90000” thru “90090”, “M0001” thru “M0009”, and “99201” thru “99215”.

# Summary Medicare Enrollment and Claims Files (1991-2000)

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H\_PMTVST adds SRVC\_CNT (Line Service Count) for all visit segments of allowed claims (including one or more segment records) until all physician office visits for an individual have been totaled for the year.

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## H\_PMTCHO Physician Office Visit Charges

Total amount (rounded to whole dollars) of allowed physician charges for the year associated with office visits.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

### Possible Values:

Blank (No Carrier claims data),  
0 – 999999

### Source:

[Carrier SAF - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Carrier SAF - EXPNSDT1 \(Line First Expense Date\)](#)

[Carrier SAF - PRCNGIND \(Line Processing Indicator Code\)](#)

[Carrier SAF - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Carrier SAF - HCPCS\\_CD \(Line HCPCS Code\)](#)

### Usage Notes:

An individual may have one or more physician claims for the year, which in turn, may be made up of one or more physician segment records. Physician segment records making up a single physician claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_PMTCHO. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals “A” or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

In addition, only segments identified as “visit” segments are considered in the calculation of H\_PMTCHO. Visit segments are identified by HCPCS\_CD

## Summary Medicare Enrollment and Claims Files (1991-2000)

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(Line HCPCS Code) values of “90000” thru “90090”, “M0001” thru “M0009”, and “99201” thru “99215”.

H\_PMTCHO adds LALOWCHG (Line Allowed Charge Amount) for all visit segments of allowed claims (including one or more segment records) until all physician office visit charges for an individual have been totaled for the year.

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### **H\_DMECLM Durable Medical Equipment (DME) Supplier Claims**

A count of the total number of DME claims for the year made to a regional carrier.

**Type:** Numeric                      **Width:** 4

**Possible Values:**

Blank (No Durable Medical Equipment claims data),  
1 – 9999 claims

**Source:**

[Durable Medical Equipment File \(DMERC\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

**Usage Notes:**

An individual may have one or more DME claims for the year, which in turn, may be made up of one or more DME segment records. DME segment records making up a single DME claim share an identical LINK\_NUM (NCH Segment Link Number).

H\_DMECLM adds 1 for each DME claim until all Durable Medical Equipment Supplier claims (including one or more segment records) for an individual have been totaled for the year.

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# Summary Medicare Enrollment and Claims Files (1991-2000)

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## H\_DMELIN DME Allowed Line Items

A count of the total DME regional allowed line items for the year. Each line item represents a procedure, supply, product, or service provided by a DME regional carrier. An individual DME regional claim can contain one or more line items. H\_DMELIN is a total count of all Medicare allowable procedures, supplies, products, and services provided by a DME regional carrier for the year.

**Type:** Numeric                      **Width:** 4

### Possible Values:

Blank (No Durable Medical Equipment claims data),  
0 – 9999

### Source:

[Durable Medical Equipment File \(DMERC\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Durable Medical Equipment File \(DMERC\) - DLINECNT \(DMERC Claim Line Count\)](#)

[Durable Medical Equipment File \(DMERC\) - PRCNGIND \(Line Processing Indicator Code\)](#)

[Durable Medical Equipment File \(DMERC\) - LALOWCHG \(Line Allowed Charge Amount\)](#)

### Usage Notes:

An individual may have one or more DME claims for the year, which in turn, may be made up of one or more DME segment records. DME segment records making up a single DME claim share an identical LINK\_NUM (NCH Segment Link Number) and share the same count value in DLINECNT (DMERC Claim Line Count). For example, if there are four DME segment records with the same LINK\_NUM, the value of “4” is stored in each of the four segment records DLINECNT.

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_DMELIN. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals ‘A’ or if the

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PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_DMELIN equals DLINECNT on any **ONE** of the DME segment records making up a single claim.

H\_DMELIN adds DLINECNT from **ONE** segment record per allowed claim until all DME allowed line items for an individual have been totaled for the year.

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### **H\_DMESCH    DME Submitted Charges**

Total amount (rounded to whole dollars) of DME charges submitted to a regional carrier for the year.

**Type:**    Numeric                      **Width:** 6                      **Format:**    \$\$\$\$\$\$

**Possible Values:**

Blank (No Durable Medical Equipment claims data),  
0 – 999999

**Source:**

[Durable Medical Equipment File \(DMERC\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Durable Medical Equipment File \(DMERC\) - PRCNGIND \(Line Processing Indicator Code\)](#)

[Durable Medical Equipment File \(DMERC\) - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Durable Medical Equipment File \(DMERC\) - LSBMTCHG \(Line Submitted Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more DME claims for the year, which in turn, may be made up of one or more DME segment records. DME segment records making up a single DME claim share an identical LINK\_NUM (NCH Segment Link Number).



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Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_DMESCH. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals ‘A’ or if the PRCNGIND equals “R” or “S” and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_DMESCH adds LSBMTCHG (Line Submitted Charge Amount) for allowed claims (including one or more segment records) until all DME submitted charges for an individual have been totaled for the year.

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### **H\_DMEACH DME Allowed Charges**

Total amount of allowed DME charges processed by DME regional carriers for the year.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Durable Medical Equipment claims data),  
0 – 999999

**Source:**

[Durable Medical Equipment File \(DMERC\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Durable Medical Equipment File \(DMERC\) - PRCNGIND \(Line Processing Indicator Code\)](#)

[Durable Medical Equipment File \(DMERC\) - LALOWCHG \(Line Allowed Charge Amount\)](#)

**Usage Notes:**

An individual may have one or more DME claims for the year, which in turn, may be made up of one or more DME segment records. DME segment records making up a single DME claim share an identical LINK\_NUM (NCH Segment Link Number).

Only “allowed” claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are considered in the calculation of H\_DMEACH. A claim is considered allowed

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if the PRCNGIND (Line Processing Indicator Code) equals 'A' or if the PRCNGIND equals "R" or "S" and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_DMEACH adds LALOWCHG (Line Allowed Charge Amount) for allowed claims (including one or more segment records) until all DME allowed charges for an individual have been totaled for the year.

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### **H\_DMERMB DME Reimbursement**

Amount of payment (rounded to whole dollars) for the year made from the Medicare trust fund for DME services covered by the claim record as processed by the regional carrier.

**Type:** Numeric                      **Width:** 6                      **Format:** \$\$\$\$\$\$

**Possible Values:**

Blank (No Durable Medical Equipment claims data),  
0 – 999999

**Source:**

[Durable Medical Equipment File \(DMERC\) - LINK\\_NUM \(NCH Segment Link Number\)](#)

[Durable Medical Equipment File \(DMERC\) - PRCNGIND \(Line Processing Indicator Code\)](#)

[Durable Medical Equipment File \(DMERC\) - LALOWCHG \(Line Allowed Charge Amount\)](#)

[Durable Medical Equipment File \(DMERC\) - LINEPMT \(Line NCH Payment Amount\)](#)

**Usage Notes:**

An individual may have one or more DME claims for then year, which in turn, may be made up of one or more DME segment records. DME segment records making up a single DME claim share an identical LINK\_NUM (NCH Segment Link Number).

Only "allowed" claims where the year (the first 4 positions) of EXPNSDT1 (Line First Expense Date) is equal to [H\\_CLMYR \(Medicare Claim Year\)](#) are

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considered in the calculation of H\_DMERMB. A claim is considered allowed if the PRCNGIND (Line Processing Indicator Code) equals 'A' or if the PRCNGIND equals "R" or "S" and LALOWCHG (Line Allowed Charge Amount) is greater than 0.

H\_DMERMB adds LINEPMT (Line NCH Payment Amount) for allowed claims (including one or more segment records) until all DME reimbursements for an individual have been totaled for the year.

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**Appendix A: Data Usage Issues Regarding Public ID/SEQN**

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## Data Usage Issues regarding Public ID/SEQN

The data provided on the 1994-1998 NHIS, NHEFS, NHANES II, NHANES III, and LSOA III linked CMS Medicare files can be merged with the NCHS public use survey data files using the unique survey specific Public Identification number (PUBLIC ID/SEQN). Note: At this time the linked Medicare data files are only available for research use through the NCHS restricted access data center (RDC). Approved RDC researchers may choose to provide their own analytic files created from public use survey files to the RDC. Therefore, it is important for researchers to include survey specific Public Identification number on any analytic files sent to the RDC. The RDC will merge data (using PUBLIC ID or SEQN) from the linked CMS Medicare files to the analyst's file. The merged file will be held at the RDC and made available for analysis. Information on how to identify and/or construct the NCHS survey specific PUBLIC ID or SEQN is provided below.

### I. National Health Interview Survey (NHIS)

On the NHIS surveys, researchers need to construct the NHIS public id from the following variables. The number and public-use location varies by NHIS survey year.

#### NHIS 1994

<u>Item</u>	<u>Public-use Location</u>	<u>Length</u>	<u>Description</u>
Year (2 digit)	3-4	2	Year of interview
Quarter	5	1	Calendar quarter of interview
PSU	6-8	3	Random recode of PSU #
Week	9-10	2	Week of interview within quarter
Segment	11-12	2	Segment number
Household	13-14	2	Household number within quarter
Person number	15-16	2	Person number within household

Note: Concatenate all variables to get the unique person identifier. All variables are zero filled.

#### NHIS 1995, 1996

<u>Item</u>	<u>Public-use Location</u>	<u>Length</u>	<u>Description</u>
Year (2 digit)	3-4	2	Year of interview
Household ID	5-14	10	Household ID number
Person number	15-16	2	Person number within Household

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Note: Concatenate all variables to get the unique person identifier. All variables are zero filled.

## **NHIS 1997-1998**

<u>Item</u>	Public-use <u>Location</u>	<u>Length</u>	<u>Description</u>
Year (4 digit)	3-6	4	Year of interview
Household Serial #	7-12	6	Household serial number
Person number	15-16	2	Person number within Household

Note: Concatenate all variables to get the unique person identifier. All variables are zero filled.

## **II. NHANES I Epidemiologic Follow-up Study NHEFS**

<u>Item</u>	<u>Length</u>	<u>Description</u>
SEQN	5	Participant identification number

All of the NHEFS public-use data files are linked with the common survey participant identification number (SEQN). Merging information from multiple NHEFS Files to the NHEFS-CMS linked files using this variable ensures that the appropriate information for each survey participant is linked correctly.

## **III. Second National Health and Nutrition Examination Survey (NHANES II)**

<u>Item</u>	<u>Length</u>	<u>Description</u>
SEQN	5	Participant identification number

All of the NHANES II public-use data files are linked with the common survey participant identification number (SEQN). Merging information from multiple NHANES II Files to the NHANES II-CMS linked files using this variable ensures that the appropriate information for each survey participant is linked correctly.

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## IV. Third National Health and Nutrition Examination Survey (NHANES III)

<u>Item</u>	<u>Length</u>	<u>Description</u>
SEQN	5	Participant identification number

All of the NHANES III public-use data files are linked with the common survey participant identification number (SEQN). Merging information from multiple NHANES III Files to the NHANES III-CMS linked files using this variable ensures that the appropriate information for each survey participant is linked correctly.

## V. The Second Longitudinal Study of Aging (LSOA II)

On the LSOA II survey, researchers need to construct the LSOA II public id from the following variables.

### LSOA II

<u>Item</u>	<u>Public-use Location</u>	<u>Length</u>	<u>Description</u>
Year	3-4	2	Year of interview
Quarter	5	1	Calendar quarter of interview
PSU	6-8	3	Random recode of PSU #
Week	9-10	2	Week of interview within quarter
Segment	11-12	2	Segment number
Household	13-14	2	Household number within quarter
Person number	15-16	2	Person number within household

Note: Concatenate all variables to get the unique person identifier. All variables are zero filled.