

Tip Sheet: Recording 501 Medical Examination

This tip sheet has been developed to assist panel clinics conducting the U.S. visa health examinations for applicants who are required to undergo 501 Medical Examination as a part of their health examination(s).

Once the health case is at **Exam in Progress** status, you can start recording the 501 Medical Examination.

Note: If your health case is ready to proceed to the examination state, it should be available in the **In progress** tab in your clinic's **inbox**.

Note: Throughout the examination a red asterisk * will display for mandatory fields.

Step 1. Search the health case using the Case search screen (or locate the health case in the In progress folder of the clinic's inbox

Step 2. Select the check box next to the health case and press the Manage Case button

Case search									
Search OUsing Health Case Identifier OUsing Applicant Details									
Using Health Case Identifier ID type ID	CEAC Barcode plus suffix riz_ceac_suf_151209131]		0					
Default screen									
				Reset Search					
Select: All None									
ID Applicant name	Date of Doc. Visa birth Num.	a Type	Visit 501 502 707 708 712 716 date	Other Country Action					
RIZ_CEAC_SUF_1512091317513 BODGOLIFIOCH hfoflakgmnjke	AGA, Fm 04 Apr 20 jhjcjbhic Imm 10 g Dive	nigrant Visa (Includes SIV, -) ersity and Parolees)	01 Feb O ⊖ ⊖ ⊖ ⊖ ⊖ 2018	O View Edit group					
Manage Case Create Group Add to group									

The Health case details screen displays.

Health Case:	Pre exam: Health case details							
RIZ_CEAC_SUF_1512091317513		Panel Physician Report on Medical Examination and Vaccination Record OMB Control Number TODO: prod value Form Number DS-7794 Expiration Date 30 Nov 2020 Estimated Burden 60 minutes					0	
BODGOLIFIOCHAGA, Fmhfoflakgmnjke FEMALE, 04 Apr 2010		Applicant pers Family name Given name(s) Sex	onal details BODGOLIFIOCHAGA fmhfoflakgmnjke FEMALE	•	Applicant ident Identity document pres Identity Document Nur Issuing country	t ity deta sented mber	İİS Original Passport jhjcjbhicg RWANDA	0
Group CS10004		Date of birth	04 Apr 2010		Date of issue			
Pre exam	•	Country of birth	RWANDA		Date of expiry		01 Dec 2022	
Health case details	 Image: A set of the	City of birth	VANUATU		Source		United States of America	
Manage Photo	e	Prior Country of	AUSTRIA					
Confirm identity	e	Residence						
All Exams		Other Identifie	re					•
All exams summary			15					0
Current exams		Identifier type		Identifier value				
501 Medical	0	Alien Number		RIZ_AN151209131	7513			
Examination		Case Number		RIZ_CSN15120913	17513			
502 Chest X-Ray Examination	S	Beneficiary ID		RIZ_BNFID151209	1317513			
 712 Syphilis test (VDRL or RPR) 	θ	CEAC Barcode		RIZ1317513				
713 Gonorrhea	•	Applicant visa	details					0
 106 Mental health report 	0	Applicant Category	Im	migrant Visa (Includes SIV,	Diversity and Parolees)			
 603 Respiratory Specialist investigation on current state of tuberculosis 951 Vaccinations 	0	Applicant Dec I declare that Fmhf State regarding eN this clinic in eMedia Chapping the value or se	Iaration oflakgmnjke BODGOLIFIOCH ledical and has agreed to his/l cal.	IAGA (or their parent/guardi her medical information bein	an) has read and underst g submitted electronically	tands the in y to the Dep	formation provided by the U.S. D partment, with this consent to be	Pepartment of recorded by

Step 3. Expand the Medical Examination in the All Exams: All exams summary screen

Step 4. Press the View exam button

Health Case:		All Exams: All exams summary		
TST_CEAC_SUF_150586	1386438			2
		Medical Examination		
(To To		Exam code	501	
		Exam description	Full physical medical examination report required	
		Exam added by	USG	
		Reason requested	Required under policy	
IENSSOM Apple		Exam date		
FEMALE, 15 Aug 198	7	Exam status	Required	
	_	Grading	-	
Pre exam	•			
Health case details				View exam
Manage Photo	•	Chest X-ray Examination		
Confirm identity	•			
All Exams		Psychiatrist's report		
All exams summary		Respiratory Specialist Invest	tigation on Current Status of Tuberculosis	
 Current exams 		Continued anti-tuberculosis	treatment	
 501 Medical Examination 	0	Continued and-tuberculosis	וויפטוופונ	
 502 Chest X-Ray Examination 	0			Add exam
 106 Psychiatrist's report 	0	Back Close		
▲ 603 Decoiratory				

The 501 Medical Examination: Confirm identity screen displays.

Note: You can also a	acces	s the 501 Medical Examination: Confirm identity screen from the navigation pane of a
health case.		
Pre exam	Ø	
Health case details	Ø	
Manage Photo	Ø	
Confirm identity		
All Exams		
All exams summary		
Current exams		
501 Medical Examination	0	
502 Chest X-Ray Examination	0	
 712 Syphilis test (VDRL or RPR) 	⊖	
713 Gonorrhea	\ominus	
106 Mental health report	\ominus	

Step 5. Update any identity information and select radio button for **Do you have identity concerns?** and record any identity concerns as required

501 Medical Exami	nation: Confirm identity		
Applicant pers Family name Given name(s) Sex Date of birth Country of birth City of birth Prior Country of Residence	Sonal details BODGOLIFIOCHAGA fmhfoflakgmnjke FEMALE 04 Apr 2010 RWANDA VANUATU AUSTRIA	Applicant identity detailsIdentity document presentedOriginal PassportIdentity Document NumberjhjcjbhicgIssuing countryRWANDADate of issueDate of expiryDate of expiry01 Dec 2022SourceUnited States of America	0
Applicant visa Applicant Category	i details	Immigrant Visa (Includes SIV, Diversity and Parolees)	0
Record identifi Identity document pr Issuing country Identity document pr Passport number Date of issue Date of expiry Do you have identity	ty ovided esented concerns?	 Not selected Yes No RWANDA Original Passport FFFF 06 May 2018 06 May 2028 06 May 2028 Not selected Yes No ? 	Ø
Back Close	Save		Next

Step 6. Press the Next button

501 Medical Examination: Past Medical History				
Record Medical History (Past or present)				0
		Answ	ver 'No' to all	Print medical history
General				
Illness or injury requiring hospitalization (including psychiatric)	* Not selected	\bigcirc_{No}	⊖Yes	
Cardiology				
Hypertension	* Not selected	⊖ No	⊖Yes	
Congestive heart failure or coronary artery disease	* Not selected	ON₀	⊖ Yes	
Arrhythmia	* Not selected	⊖ No	⊖Yes	
Rheumatic heart disease	• Not selected	⊖ No	⊖Yes	
Congenital neart disease	 Not selected 	∪ No	∪ Yes	
	*	O NI-	Over	
	* Not selected		⊖ Yes	
Asthma	* Not selected		O Yes	
Chronic obstructive pulmonary disease	* Not selected	O No	OYes	
History of Tuberculosis	* Not selected	⊖ No	⊖Yes	
Fever	* Not selected	\bigcirc No	⊖Yes	
Cough	* Not selected	\bigcirc No	OYes	
Night sweats	* Not selected	\bigcirc_{No}	⊖Yes	
Weight loss	* Not selected	\bigcirc No	⊖Yes	
Signs or symptoms of TB	* Not selected	\bigcirc No	⊖Yes	
Recent contact with known TB case	* Not selected 	○No	⊖Yes	
Psychiatry				
Psychological/Psychiatric Disorder (including major depression, bipolar disorder or schizophrenia)	* Not selected	∩No	⊖Yes	
Major impairment in learning, intelligence, self-care, memory or communication	* Not selected	ONo	⊖Yes	
Use of substances other than those required for medical reasons	* Not selected	⊖ No	⊖Yes	
Substance use or substance induced disorders of substances on the Controlled Substances Act (CSA)	* Not selected	⊖No	⊖Yes	
Substance use or substance induced disorders of substances not on the CSA (including alcohol)	* Not selected	O No	OYes	
Ever caused senious injury to others, caused major property damage of had trouble with the law because of medical condition, mental disorder, or influence of alcohol or drugs	• Not selected	O No	⊖ Yes	
Ever had thoughts of harming yourself	Not selected		⊖ Yes	
Liver had moughts of naming others	 Not selected 		∪ res	
History of stroke	*	0.1	OV	
Saizura disordar	* Not selected		⊖ Yes	
Sexually Transmitted Diseases	 Not selected 		Ores	
Sexually Transmitted Diseases			∩ Vee	
	© Not selected		Oles	
Gonorrhea	* • Not selected	ONo	⊖Yes	
Endocrinology		~	0	
Diabetes	* Not selected	⊖ No	⊖Yes	
Inyroid disease	 Not selected 	⊖ No	⊖Yes	
Hematologic / Lymphatic	*	O NI-	OV-	
Anenna Sickle Cell Disease	Not selected *		⊖ res ⊖ Voc	
Thalassemia	* Not selected		O Yes	
Other hemoglobinopthy	* Not selected	⊖ No	OYes	
Hansen's Disease				
Previous treatment	* Not selected	⊖ No	⊖Yes	
Current diagnosis or treatment	* Not selected	\bigcirc No	⊖Yes	
Other				
An abnormal or reactive HIV blood test	* Not selected	\bigcirc No	⊖Yes	
Malignancy	* Not selected	⊖ No	⊖Yes	
Kidney or Bladder disease	* Not selected	◯ No	OYes	
Chronic liver disease (including hepatitis B or C)	* Not selected	⊖ No	⊖Yes	
Oner medical conditions requiring deatment	Not selected		⊖ Yes ⊖ Yes	
Current medications (List all current medications)	 INUL SELECTED 		∪ res	
		C		
า เองเงนง จนาyenes (List an previous อนาyenes)		\bigcirc		
	*	•••	OX	
	Not selected	⊖No	⊖Yes	
Dack Close Save				Next

Step 7. Select applicable radio button for all the listed questions for Record Medical History (Past or present)

lote: The 'Answer No to all' button is available to record No to all questions.						
501 Medical Examination: Past Medical History						
Record Medical History (Past or present)						
lote: For a Yes response to certain questions, extra mandatory fields will appear and must be recorded. For example, a Yes answer to Recent contact with known TB case requires additional information and must be ecorded.						
Recent contact with known TB case Contact's name Contact's name Contact's case or Alien Number, if known Applicant's relationship to Contact Date contact ended Type of source case TB Select an Option Idte: A Yes response recorded against some questions will add additional exam(s) if they either do not already exist or if they exist but have expired when the 501 is prepared for classification. Note: For a 5 year or older female applicant the Obstetrics section will also display. If the Is the applicant pregnant? a Yes then additional information must be recorded						
Obstetrics Is the applicant pregnant? When does the applicant expect to give birth? IMP Fundal Height (in cm)						
Previous live births None 🗸						
Iote: If answer to the Sexually Transmitted Diseases is Yes then the Previous Treatment must be recorded. Sexually Transmitted Diseases Syphilis *ONot selected Previous Treatment for Syphilis						
Press the 🚭 icon to record the Previous Treatment in the Add/Edit Previous Syphilis Treatment window.						
Add/Edit Previous Syphilis Treatment Treatment Syphilis Rx Medication * Select an Option Start * • • • • • • • • • • • • • • • • • • •						
Note: Only a panel physician will be able to record the Doctor Declaration.						
Doctor Declaration						
Applicant appears to be providing unreliable or false information * Not selected ONo OYes						

Step 8. Press the Next button

The 501 Medical Examination: Basic questions screen displays.

501 Medical Examination: Basic questions	
Basic questions Exam date	* 06 Oct 2017 的 🕜
Height & Weight	
Height in Centimeters	
Weight in Kilograms	
Blood pressure	
Initial Blood Pressure	
Systolic	*
Diastolic	*
Pulse	*
Vital Signs	
Temperature in °C	2
Respiratory rate / min	2
Eyes	
Visual acuity testing	* Not selected Uncorrected only Corrected only Both
Back Close Save	Next

Step 9. Edit the Exam date, if required (will default to today's date)

Step 10. Enter Height (in Centimeters)

Step 11. Enter Weight (in Kilograms)

The system will now automatically calculate and display the Body Mass Index (BMI) figure.

Step 12. Enter the Systolic and Diastolic blood pressure

Note: For applicants under 15 years of age the **Systolic** and **Diastolic** blood pressure fields will also display however it is not mandatory to enter information for those applicants.

Step 13. Enter Pulse

Step 14. Enter Temperature

Step 15. Enter the Respiratory rate

Step 16. Select the appropriate radio button for Visual acuity testing

Step 17. Press the Next button

The **501 Medical Examination: Detailed questions** screen displays.

Note: Only a panel physician with 'Doctor' role can record answers in the **501 Medical Examination: Detailed questions** screen.

501 Medical Examination: Detailed question	IS					
Detailed questions						2
All Systems						•
General appearance			* Not selec	ed O Normal		
Nutritional status (including acute wasting and	or chronic stuntin	g malnutrition)	* Not selec	ed O Normal		
Heart (S1, S2, murmur, rub)			* Not selec	ed O Normal	O Abnormal 🕜	
Lungs			* Not selec	ed O Normal	O Abnormal 🕜	
Nervous system			* Not selec	ed O Normal	O Abnormal 🕜	
Abdomen (including liver, spleen)			* Not selec	ed O Normal	🔿 Abnormal 🔞	
Musculoskeletal system (including gait)			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Extremities (including pulses, edema)			* Not selec	ed O Normal	O Abnormal	
Hematologic			* Not selec	ed O Normal	O Abnormal	
Brain and cognition						
Mental status (including mood, intelligence, per examination)	rception, thought	processes and behavior during	* Not selec	ed O Normal	🔿 Abnormal 🕜	
Eyes, ears, nose, throat and mouth						
Eyes			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Nose, mouth and throat (including dental)			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Hearing and ears			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Miscellaneous						
Skin			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Lymph nodes			* Not selec	ed O Normal	🔿 Abnormal 🕜	
Attachments						
Link to existing						Add New 3
No documents have been attached						
Delete Document Type	Details	Attachment type	Sending met	nod	File name	Edit
Back Close Save						Next

Step 18. Select Normal or Abnormal for each of the questions

1	Note: For each Abnormal response a Provide details text box will display where further information must be								
r	recorded.								
	Nutritional status (including acute wasting and or chronic stunting malnutrition)	* O Not selected O Normal O Abnormal							
	Provide details	* required							
l									

Step 19. Press the Next button

The 501 Medical Examination: Review exam details screen displays.

Exam details Exam code Exam description Exam added by Reason requested Exam date Exam status			501 Full physical m DoS Required under 06 May 2018 Incomplete	edical examination r policy	n report required		0
Applicant perse Family name Given name(s) Sex Date of birth Country of birth City of birth Prior Country of Residence	onal details BODGOLIFIOCHAGA fmhfoflakgmnjke FEMALE 04 Apr 2010 RWANDA VANUATU AUSTRIA		0	Applicant id Identity docume Identity Docume Issuing country Date of issue Date of expiry Source	dentity detai nt presented nt Number	S Original Passport jhjcjbhicg RWANDA 01 Dec 2022 United States of Amer	ica
Applicant visa Applicant Category	details	Immigrant Visa	a (Includes SIV, [Diversity and Paro	lees)		0
Record identity Identity document pro- Issuing country Identity document pre- Passport number Date of issue Date of expiry Do you have identity of Review Medical Hit General	/ vided sented concerns? istory	Yes RWANDA Original Passp FFFF 06 May 2018 06 May 2028 No ?	oort 🕜				2
Illness or injury required Cardiology	uiring hospitalization (inc	luding psychiatric	c)	Ν	lo		
Eyes, ears, nos Eyes Nose, mouth and thr Hearing and ears Miscellaneous Skin	e, throat and mouth	1			Normal Normal Normal Normal		
Attachments Link to existing No documents have	e been attached						Add New 2
Delete Document	Type D	etails At	tachment type	S	ending method	File na	ne Edit
Back Close	Save						Next

Step 20. Thoroughly review the information that has been recorded

Note: All details in the 501 Medical Examination: Review exam details screen are 'view only' and cannot be edited.		
To edit them, return to the screen where the information was entered.		
Note: A warning flag will display next to any abnormal findings on the 501 exam.		
Hypertension	Yes This is an adverse response	

Step 21. Press the Next button

The 501 Medical Examination: Classification and Examiner Declaration screen displays.

501 Medical Examination: Classification and Examiner Declaration	
Provide classification Please complete the 501 Medical Examination. If you have completed the exam and you are ready to provide a classification, press the 'Pre	pare for classification' button.
Back Close Save	Prepare for classification

Step 22. Press the Prepare for classification button

Note: The **Prepare for classification** section runs validation rules to ensure all required fields have been completed and all required examinations have been completed and submitted before the 501 Medical Examination is classified. **Note:** If there are any incomplete exam fields, you will be directed to that relevant section of the exam(s) before you can proceed with the classification.

Note: To amend details entered before submit exam, press the **Edit exam** button on the **Classification and Examiner Declaration** screen. It takes you to a previous screen to open the relevant section from the navigation pane of the health case and repeat the **Prepare for classification** process before Submit Exam.

Note: The system may generate some additional tests depending on answers to the Medical History questions and/or results of the medical examination.

501 Medical Examination: Classification and Examiner Declaration	
Provide classification	
Classification	
Class A Conditions Class A Conditions Class A Conditions Cluss A ConditionA Cluss A Clus A Cluss	th
Tuberculosis B1 TB, Pulmonary B1 TB, Extrapulmonary B1 TB, Extrapulmonary B2 TB, LTBI Evaluation B3 TB, Contact Evaluation B3 TB, Contact Evaluation Conorrhea, treated within last year Gonorrhea, treated within last year Hansen's Disease Treated multibacillary Treated paucibacillary Any physical or mental disorder (excluding addiction or abuse of specific substance on the Controlled Substances Act but including other substance related disorder) with harmful behavior or history of such behavior unlikely to recur	thout
Clears B Other	
☑ Class B Guler ☑ No apparent defect, disease or disability	
If you wish to update the examination answers then press the 'Edit exam' button.	
Edit ex	am
Examiner declaration Tattest that I performed this examination, have reviewed all test results, and that the medical classification is correct in accordance with the Centers for Disease Control and Prevention's Technical Instructions for panel physicians. I further attest that I have a current panel physician agreement with the Department of State.	1
Completed by Mr Doctor USA	
Date of declaration 01 Aug 2018	
Back Close Save Submit Exa	m
Note: The Class A classification specifies that applicant has an inadmissible medical condition (communicable	

disease of public health significance, physical or mental disorder with associated harmful behavior, drug abuse or addiction), or does not have documentation of having received vaccinations against vaccine-preventable diseases.

The **Class B classification** indicates that the applicant has a medical condition that is not an inadmissible condition, but represents a significant departure from normal health. The classifications are automatically determined from the answers on the exam(s) however, some classifications may be selected at the discretion of the panel physician. For a health case that is considered as not classified the **No apparent defect, disease or disability** is automatically selected.

Note: Use the Edit exam button to update any information recorded in the 501 Medical Examination.

Step 23. Select the Examiner declaration check box

Step 24. Press the Submit Exam button

A confirmation message displays



Step 25. Press the OK button

This submits the exam, and returns you to the **Classification and Examiner Declaration** screen with a success message being displayed on the top of the screen.

Success	
The health case has been successfully sub	mitted to the appropriate Department.
Health Case:	501 Medical Examination: Classification and Examiner Declaration
TST_CEAC_SUF_1504577007633	Provide classification
KKCOHEHEOFOOING, Golbekgilooidgk FEMALE, 10 Aug 2010 Pre exam Health case details Manage Photo Confirm identity Confirm identity All Exams All exams summary Case submitted on 01 Aug 2018	Classification Class A Conditions Tuberculosis disease (1A1) Syphilis, untreated (1A1) Gonorrhea, untreated (1A1) Hansen's Disease, untreated multibacillary or paucibacillary (1A1) Any physical or mental disorder (excluding addiction or abuse of specific substance on the Controlled Substances Act but including other substance-related disorder) with harmful behavior or history of such behavior likely to recur (1A3) Addiction or abuse of specific substance on the Controlled Substances Act but including other substance-related disorder) with harmful behavior applicant refuses vaccinations (1A2) Class B Conditions Tuberculosis Bit TB, Pulmonary Bit TB, Pulmonary Bit TB, Extrapulmonary Bit TB, Extrapulmonary Bit TB, Contact Evaluation Bit TB, contact Evaluation Bit TB, treated within last year
Health Case Status	Gonorrhea, treated within last year Hansen's Disease Treated multibacillary Treated naturbacillary
COMPLETE Exam in Progress	Any physical or mental disorder (excluding addiction or abuse of specific substance on the Controlled Substances Act but including other substance related disorder) without harmful behavior or history of such behavior unlikely to recur Sustained, full remission of addiction or abuse of specific substance on the Controlled Substances Act Class B Other
COMPLETE Submitted	I No apparent defect, disease or disability If you wish to update the examination answers then press the 'Edit exam' button. Edit exam
	Examiner declaration I attest that I performed this examination, have reviewed all test results, and that the medical classification is correct in accordance with the Centers for Disease Control and