## SECTION L

PREMIUMS
07/28/95

This section is administered at the plan level for plantypes $1,2 \& 3$ (comprehensive plans) \& 33 (Medicare supplement). All questions are asked for SEF/MEF AND GOV unless otherwise specified. Section $L$ must be done before Sections $P$ and $S$ for all interview types.

## SEGMENT = PREM

DISPLAY BOX IS SHOWN ON ALL SECTION L SCREENS

COMSORGS: GLOBAL DISPLAY. IF SOURCE = DMI(1), "company*", ELSE, "organization*s".

COR_ORAG: GLOBAL DISPLAY: IF SOURCE = DMI(1), "company or organization", ELSE, "organization or agency".

FIRM_ORAG: GLOBAL DISPLAY: IF SOURCE = DMI(1), "firm", ELSE, "organization".

COMP_ORG: GLOBAL DISPLAY. IF SOURCE = DMI(1), "company", ELSE, "organization".

PYEND: GLOBAL DISPLAY: DEFINED IN SECTION D TO INDICATE HEALTH INSURANCE PLAN YEAR. IF D9=2, "the year that ended D10MONB, D10YEARB", else "1993".

PLMONYR: GLOBAL DISPLAY - DEFINED IN SECTION D TO INDICATE HEALTH INSURANCE PLAN YEAR IF D9=2, "D10MONA, D10YEARA to D10MONB, D10YEARB", else, "January, 1993 to December, 1993".

```
[ASK TO SPEAK WITH R. WHEN R ON PHONE, READ INTRODUCTION.]
[My name is {INTERVIEWER NAME} and I am calling for the United States
Department of Health and Human Services regarding a study about health
benefits. This study collects information on the cost of providing health
benefits to employees. Results will be used to develop estimates of health
care spending and to evaluate health care reform.]
LGATE :
The (next/first) questions are about the premiums for this plan.
PLAN: {PLAN NAME}
PLAN YEAR: {PLMONYR}
                                    (1)
1. CONTINUE SECTION L WITH {RESPNAME (SKIP)
3. GO TO QUESTIONNAIRE MANAGEMENT SCREEN (QMS)
GT. GO TO RESULT
8. (NOT DISPLAYED - FOR DATAPREP PURPOSES ONLY.
    INDICATES SECTION WAS NOT ASKED AND -9 WAS ASSIGNED
    TO APPROPRIATE QUESTIONS IN THIS QUESTIONNAIRE
    SECTION OF PARTIALLY COMPLETE PLAN.)
88. (NOT DISPLAYED - FOR DATAPREP PURPOSES ONLY.
    INDICATES SECTION WAS NOT ASKED, THIS QUESTIONNAIRE
    SECTION OF UNSTARTED PLAN LEFT EMPTY (ALL -1).)
```

SKIP: GO TO L1A IF H7(PLAN.FAMILY)=MISSING (-1, $\quad$-9), ELSE L1B IF
$J 1($ PLAN.SELF $)=$ MISSING (-1, -9), ELSE, L1 IF JI = 1 (SELF INSURED), ELSE, $I F F A M I L Y=1, G O$
TO L19 ELSE L20.
$1=$ LGATE, SIZE $=$ C2
SET SECHCOMP $=1$ IFPLAN. SECHDONE $=1$, ELSE SECHCOMP $=2$. INDICATES WHETHER
H8NUM (FAMILY COVERAGE ENROLLMENT) COLLECTED ALLOWING H8NUM TO
DETERMINE SECTION L SKIPS. FOR MEF, THIS IS THE COMPANY-LEVEL H8NUM.

## ASKED IF H7(PLAN.FAMILY)=MISSING(-1, -9) (FAMILY COVERAGE NOT DETERMINED)

Questions H7, family coverage, and J1, self/fully insured, may not have been asked prior to section L. Items L1A and L1B have been added to address this problem.

```
L1A. Did {PLANNAME} offer family coverage?
```

( 1 )

1. YES
2. NO

ALL RESPONSES GO TO L1B IF PLAN.SELF = MISSING (-1, -9) (SELF/FULLY-INSURED STATUS NOT DETERMINED), ELSE, IF PLAN.SELF = 1 (SELF-INSURED) GO TO L1, ELSE IF $F A M I L Y=1$ (FAMILY COVERAGE OFFERED), GO TO L19, ELSE GO TO L20.
$1=$ L1A, SIZE $=$ N 2

SET PLAN.FAMILY $=$ L1A

ASK L1B IF PLAN.SELF(J1) = MISSING(-1,-9(N/A)) (SELF/FULLY-INSURED STATUS NOT DETERMINED), ELSE IF PLAN.SELF=1 (SELF-INSURED) GO TO L1, ELSE GO TO L19 IF FAMILY=1 (FAMILY COVERAGE OFFERED), ELSE L20.

```
L1B. Were you self-insured in {PYEND}, or were you fully insured by
    {PLANNAME}?
    [PROBE: Did your {COR_ORG} bear the financial responsibility for
    your employees' medical claims, or did an insurance company?]
    [CODE A MINIMUM PREMIUM PLAN (MPP), AS SELF-INSURED.]
        (1)
        1. SELF-INSURED [INCLUDE "PARTIALLY"] (L1C)
        2. FULLY INSURED/DON'T KNOW (SKIP)
```

DK/REF GO TO SKIP. SKIP: GO TO L19 IF FAMILY=1 (FAMILY COVERAGE OFFERED), ELSE
L20
$1=$ L1B, SIZE $=$ N2
SET PLAN.SELF=2 (NOT SELF-INSURED) IF L1B=2, DK/REF.

```
ASKED IF L1B = 1 (SELF-INSURED)
```

```
L1C. Let me confirm that your {COMP_ORG} pays for your employees medical
    claims out of your {COMSORGS} own funds.
    Is this correct?
    [IF {COMP_ORG} HAS STOP-LOSS OR RE-INSURANCE COVERAGE WHICH IS
    CONSIDERED "PARTIALLY" SELF-INSURED, CODE YES.]
```

                            ( 1 )
        1. YES, SELF-INSURED [INCLUDE "PARTIALLY"] (L1)
        2. NO, FULLY-INSURED, DON'T KNOW (SKIP)
    $1=$ PLAN.SELFCONF, SIZE $=$ N2
DK/REF SKIP.
SKIP: GO TO L19 IF FAMILY = 1 (FAMILY COVERAGE OFFERED), ELSE L20.
IF PLAN.SELFCONF = 1, SET PLAN.SELF $=1$, ELSE PLAN.SELF $=2$

IF PLAN.SELF=1 (SELF-INSURED) GO TO L1, ELSEL19 IF FAMILY=1 (FAMILY COVERAGE OFFERED), ELSE L20

| L1. | Did your \{FIRM_ORG\} calculate a "premium equivalent" or a cost per covered employee in \{PYEND\}? <br> [PREMIUM EQUIVALENT: FOR SELF-INSURED FIRMS, THE AMOUNT THE FIRM WOULD EXPECT TO PAY IN PREMIUMS IF IT WAS INSURED BY SOMEONE ELSE. THE PREMIUM EQUIVALENT IS EQUAL TO THE AMOUNT OF CLAIMS, ADMINISTRATION, AND STOP-LOSS PREMIUMS FOR A SELF-INSURED PLAN.] <br> ( 1 ) <br> 1. YES (L2) <br> 2. NO (L15) |
| :---: | :---: |

DK/REF GO TO L15
$1=\mathrm{L} 1$, SIZE $=\mathrm{N} 2$

QUESTIONS L2 TO L14 ARE ASKED OF SELF-INSURED FIRMS WHO CALCULATE A PREMIUM EQUIVALENT (L1=1).

L2. | Did the premium equivalent in \{PYEND\} include the costs of |
| :--- |
| processing claims, or did it cover medical claims only? |
| $(1)$ |
| 1. INCLUDES PROCESSING COSTS |
| 2. MEDICAL CLAIMS ONLY |

ALL RESPONSES, INCLUDING DK/REF GO TO BOX L1
$1=\mathrm{L} 2, \mathrm{SIZE}=\mathrm{N} 2$

BOX L1 $\quad$ IF PLAN.FAMILY = 1 (FAMILY COVERAGE OFFERED), GO TO L3; ELSE GO TO L4.

## ASKED ONLY IF PLAN.FAMILY = 1 (FAMILY COVERAGE OFFERED)

```
L3. In {PYEND}, did your {COR_ORG} calculate one premium equivalent or
    different premium equivalents for employees with single coverage
    and family coverage?
```

                                    ( 1 )
        1. ONE [COMPOSITE] PREMIUM EQUIVALENT
        2. DIFFERENT PREMIUM EQUIVALENTS FOR SINGLE AND FAMILY
            COVERAGE
    ALL RESPONSES, INCLUDING DK/REF GO TO LA
$1=\mathrm{L} 3, \mathrm{SIZE}=\mathrm{N} 2$

```
ASKED IF L1=1 (FIRM CALCULATED A "PREMIUM EQUIVALENT")
```

DISPLAY1: "with single coverage" IF L3^=1, ELSE, " ".

DISPLAY2: "Please do not include premium equivalents for retirees." IF D6 OR D7 = 1, else " ".

```
L4. What was the premium equivalent for an active employee {DISPLAY1}
    in {PYEND}? {DISPLAY2}
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
premium equivalents?]
```

                    ( 1 ) (OVERLAY)
    1. SINGLE DOLLAR AMOUNT (2)
2. RANGE (3) TO (4)
3. NOT DISPLAYED - FOR DP USE ONLY: NO SINGLE COVERAGE
ENROLLEES*

DK/REF GO TO L8

1 = L4FMT, SIZE=N2
$2=$ L4AMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 3,000
3 = L4AMTL, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 2,000
4 = L4AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFT EDIT: IF L4AMTH < L4AMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L4. IF DISCREPANCY RESOLVED SET CCRNL4 = 1, ELSE, SET CCRNL4 = 2:
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

SHOW L4OV1 AS AN OVERLAY JUST ABOVE THE DISPLAY BOX AT THE BOTTOM OF SCREEN L4.

DISPLAY3: "RETIREES?" (COLLECTS IN VARIABLES L6A) IF D6 \&/OR D7 = 1, ELSE, " ".

L4OV1. DID THE R MENTION THAT THE PREMIUM EQUIV. INCLUDED:
\{DISPLAY3\} (5)
OTHER BENEFITS, SUCH AS LIFE OR DENTAL? ( 6 )
[1 = YES; $2=\mathrm{NO}, \mathrm{DK}, \mathrm{CAN}$ 'T TELL]

IF L6B $=1$ (PREMIUM EQUIV. INCLUDED OTHER BENEFITS), GO TO L5 THEN L7, ELSE GO TO L5 THEN L8
$5=$ L6A, SIZE $=$ N2
$6=$ L6B, SIZE $=$ N2

* See appendix at end of Section L


## ASKED IF L4FMT ${ }^{\wedge}=$ MISSING (-1,-7,-8) (PREMIUM EQUIVALENT GIVEN)

```
L5. Was the active employee's premium equivalent for...
```

                                    ( 1 )
    1. a week,
2. a month, or
3. some other period? (SPECIFY) ( 2 )
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMIANNUAL
6. ANNUAL
IF L6B=1 (PREMIUM EQUIVALENT INCLUDED OTHER BENEFITS), GO TO L7, ELSE GO TO
L8
$1=\mathrm{L} 5$, SIZE $=\mathrm{N} 2$
$2=$ L5OTH, SIZE $=$ C40

## CALC:

L4MON,L4MONL,L4MONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L4FMT = 1 ,
$\mathrm{IF} 5=1, \mathrm{~L} 4 \mathrm{MON}=\mathrm{L} 4 \mathrm{AMT}$ X 4
IF L5 $=2, \mathrm{~L} 4 \mathrm{MON}=\mathrm{L} 4 \mathrm{AMT}$
$\mathrm{IFL} 5=4, \mathrm{~L} 4 \mathrm{MON}=\mathrm{L} 4 \mathrm{AMT}$ X 2
IF L5 $=5$, L4MON $=$ L4AMT/6
$\mathrm{IFL5}=6, \mathrm{~L} 4 \mathrm{MON}=\mathrm{L} 4 \mathrm{AMT} / 12$
ELSE,L4MON =-9
DO WHEN,L4FMT = 2,
$\mathrm{IFL} 5=1, \mathrm{~L} 4 \mathrm{MONL}=\mathrm{L} 4 \mathrm{AMTL}$ X 4
IF L5 $=2$, L4MONL $=$ L4AMTL
$\mathrm{IFL} 5=4, \mathrm{~L} 4 \mathrm{MONL}=\mathrm{L} 4 \mathrm{AMTL}$ X 2
IF L5 $=5$, L4MONL $=$ L4AMTL/6
IFL5 $=6, \mathrm{~L} 4 \mathrm{MONL}=\mathrm{L} 4 \mathrm{AMTL} / 12$
ELSE, L4MONL = -9
IF L5 $=1$, L4MONH $=$ L4AMTH X 4
IF L5 $=2$, L4MONH $=$ L4AMTH
IF L5 $=4$, L4MONH $=$ L4AMTH X 2
IF L5 $=5$, L4MONH $=$ L4AMTH/6
IF L5 $=6, \mathrm{~L} 4 \mathrm{MONH}=\mathrm{L} 4 \mathrm{AMTH} / 12$
ELSE,L4MONH = -9

ASK L7 IF L6B = 1 (PREMIUM EQUIV. INCLUDED OTHER BENEFITS), ELSE GO TO L8

```
L7. What else is included in the active employee's premium equivalent?
    Is . . .
    [ 1=YES, 2=NO]
a Life Insurance Premium? ( 1 )
a Disability Insurance Premium? ( 2 )
a Dental Premium? ( 3 )
Anything else? (SPECIFY) (5) ( 4 )
NOT DISPLAYED - DP USE ONLY - VISION PREMIUM
INCLUDED IN PREMIUM EQUIVALENT*
NOT DISPLAYED - DP USE ONLY - RX(DRUG) PREMIUM
INCLUDED IN PREMIUM EQUIVALENT*
NOT DISPLAYED - DP USE ONLY - DEATH/DISMEMBERMENT
PREM INCLUDED IN PREM EQUIV*
NOT DISPLAYED - DP USE ONLY - COMBINATION PREMIUM
INCLUDED IN PREMIUM EQUIVALENT*
```

```
1=L7A,SIZE=N2
2=L7B, SIZE=N2
3 = L7C,SIZE=N2
4=L7D,SIZE=N2
5 =L7OTH, SIZE=C40
6=L7E, SIZE = N2*
7=L7F, SIZE = N2*
8=L7G, SIZE = N2*
9=L7H,SIZE = N2*
```

*See appendix at end of Section $L$

```
ASKED IF SELF = 1 (SELF-INSURED) AND L1=1 (FIRM CALCULATED PREMIUM
EQUIVALENT)
```

DISPLAY1: "for single coverage" IF L3^=1, ELSE " "..

```
L8. What part of the premium equivalent {DISPLAY1} was contributed by
the employee in {PYEND}?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest
employee contributions?]
    (1)
    1. SINGLE AMOUNT ( 2 ) (L9)
    2. RANGE ( 3 ) to ( 4 ) (L9)
    3. EMPLOYEE DOES NOT CONTRIBUTE (BOX L2)
    4. NOT DISPLAYED - FOR DP USE ONLY. NO SINGLE COVERAGE
    ENROLLEES*
```

DK/REF GO TO L9A
$1=$ L8FMT, SIZE=N2
2 =L8AMT, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 2,000
3 = L8AMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 1,000
4 = L8AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 4,000

SOFTEDIT: IFL8AMTH < L8AMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L8. IF DISCREPANCY RESOLVED SET CCRNL8 $=1$, ELSE SET CCRNL8 $=2$.
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L8AMT OR L8AMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L8UNT AS AN OVERLAY TO L8.

DISPLAY2: "Was \{L8AMT\} a dollar amount or a percentage?" if L8=1, ELSE, if L8=2, "Was the range of \{L8AMTL\} to \{L8AMTH\} dollar amounts or percentages?"

L8UNT. \{DISPLAY2\}
( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L8UNT=2, GO TO BOX L2, ELSE L9.
$5=$ L8UNT, SIZE $=$ N2
*See appendix at end of Section $L$

ASKED IF L8FMT $=1$ OR 2 AND L8UNT (IF ASKED) ${ }^{\wedge}=2 .($ PREMIUM EQUIV. EMPLOYEE DOLLAR CONTRIBUTION GIVEN)

```
L9. Was the employee's contribution ...
                                ( 1 )
    1. per week,
    2. per month, or
    3. for some other period? (SPECIFY) ( 2 )*
    4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
    5. SEMI ANNUAL
    6. ANNUAL
```

ALL RESPONSES, INCLUDING DK/REF GO TO L9A IF LAFMT = DK/REF, ELSE GO TO BOX L2

1 = L9, SIZE=N2
$2=$ L9OTH, SIZE=C40*

## CALC:

L8MON, L8MONL,L8MONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L8FMT = 1 \& L8UNT=1
IF L9 $=1$, L8MON $=$ L8AMT X 4
IFL9 $=2$, L8MON $=$ L8AMT
IF L9 $=4, \mathrm{~L} 8 \mathrm{MON}=\mathrm{L} 8 \mathrm{AMT}$ X 2
IF L9 $=5$, L8MON $=$ L8AMT/6
IF L9 $=6, \mathrm{~L} 8 \mathrm{MON}=\mathrm{L} 8 \mathrm{AMT} / 12$
ELSE,L8MON =-9
DO WHEN, L8FMT $=2$ \& L8UNT $=1$
IF L9 = 1, L8MONL = L8AMTL X 4
IFL9 $=2$, L8MONL $=$ L8AMTL
IFL9 $=4$, L8MONL $=$ L8AMTL X2
IF L9 $=5$, L8MONL $=$ L8AMTL/6
IFL9 $=6$, L8MONL $=$ L8AMTL/ 12
ELSE,L8MONL =-9
IF L9 = 1, L8MONH = L8AMTH X 4
IF L9 $=2$, L8MONH $=$ L8AMTH
IF L9 $=4$, L8MONH $=$ L8AMTH X 2
IFL9 $=5$, L8MONH $=$ L8AMTH/6
IF L9 $=6$, L8MONH $=$ L8AMTH/ 12
ELSE,L8MONH = -9
*See appendix at end of Section $L$

## EDIT CHECK:

(IF PREMIUMEQUIV. < EMPLOYEE*S CONTRIBUTION)
IF L4MON \& L8MON $\bumpeq=$ MISSING AND
L4MON < L8MON-1.00,
OR
L4MON \& L8MONH $\wedge=$ MISSING AND
L4MON < L8MONH-1.00,
OR
L4MONH \& L8MON $\wedge=$ MISSING AND
L4MONH < L8MON-1.00,
OR
L4MONH \& L8MONH $\bumpeq=$ MISSING AND
L4MONH < L8MONH-1.00, THEN DO THE FOLLOWING:

DISPLAY1: "for single coverage" if L3^=1, ELSE, " ".

```
CCL1:
{I've recorded that the premium equivalent {DISPLAY1} is:}
    {$2400 per year, or 200 per month}
and the employee's contribution is:
    {$75 per week, or $300 per month.}
Is this correct?
        1. YES
2. NO, CHANGE PREMIUM EQUIVALENT
3. NO, CHANGE EMPLOYEE CONTRIBUTION
1 goes to next item
2 reasks L4 - L9
3 reasks L8 - L9
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL1 = 1 IF DISCREPANCY RESOLVED, ELSE, SET CCFLAGL1 $=2$.

L9A IS ASKED IF L4FMT=DK/REF AND/OR L8FMT=DK/REF (MISSING PREMIUM EQUIV. OR EMPLOYEE*S CONTRIBUTION), ELSE, GO TO L10

When L4, total premium equivalent $=\mathrm{DK}$ or Ref, we'll ask both contributions, employee and employer.

DISPLAY "for single coverage" IF L3^=1.

```
L9A. What part of the premium equivalent {DISPLAY1} was contributed by
    the employer in {PYEND}?
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
        employer contributions?]
```

                            ( 1 )
    1. SINGLE AMOUNT (2) (L9B)
    2. RANGE (3) TO (4) (L9B)
3. EMPLOYER DOES NOT CONTRIBUTE (BOX L2)

## DK/REF GO TO BOX L2

```
1 =L9AFMT,SIZE=N2
```

2 = L9AAMT, SIZE=N4, HR: 1 TO 9,999, SR: 2 TO 2,000
3 =L9AAMTL, SIZE=N4, HR: 0 TO 9,999, SR: 0 TO 1,000
4 = L9AAMTH, SIZE=N4, HR: 1 TO 9,999, SR: 2 TO 4,000

SOFTEDIT:IFL9AAMTH <=L9AAMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L9A. IF DISCREPANCY RESOLVED SET CCRNL9A = 1, ELSE SET CCRNL9A = 2 .
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L9AFMT OR L9AAMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L9UNT AS AN OVERLAY TO L9.

DISPLAY2: "Was \{L9AAMT\} a dollar amount or percentage?" if L9A=1, ELSE, if L9A = 2, "Was the range of \{L9AAMTL\} to \{L9AAMTH\} dollar amounts or percentages?"

L9UNT.
\{DISPLAY2 \}
( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L9AUNT = 2, GO TO BOX L2, ELSE L9B.

$$
5=\text { L9AUNT, SIZE = N2 }
$$

ASKED IF L9AFMT $=1$ OR 2 AND L9AUNT( IF ASKED) $\wedge=2$ AND L9=(-1, -9) (PREM EQUIV. EMPLYR \$ CONTRIB. GIVEN \& NO RESPONSE TO EE*S CONTRIB. PERIOD), ELSE, (IF L9 $\wedge=(-1,-9)$, THEN SET L9B $=$ L9 AND SET L9BOTH $=$ L9OTH $)$

```
L9B. Was the employer's contribution ...
```

                                    ( 1 )
    1. per week,
    2. per month, or
3. or some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI-ANNUAL
6. ANNUAL

ALL RESPONSES, INCLUDING DK/REF GO TO BOX L2

1 = L9B, SIZE=N2
2 = L9BOTH, SIZE=C40*

CALC: L9AMON, L9AMONL, L9AMONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L9AFMT $=1$ \& L9AUNT=1
IF L9B $=1$, L9AMON $=$ L9AAMT X 4
IF L9B $=2$, L9AMON $=$ L9AAMT
IF L9B $=4$, L9AMON $=$ L9AAMT X2
IF L9B $=5$, L9AMON $=$ L9AAMT/6
IFL9B $=6$, L9AMON $=$ L9AAMT $/ 12$
ELSE,L9AMON = -9
DO WHEN, L9AFMT $=2$ \& L9AUNT=1
IF L9B $=1$, L9AMONL $=$ L9AAMTL X 4
IF L9B $=2$, L9AMONL $=$ L9AAMTL
IF L9B $=4$, L9AMONL $=$ L9AAMTL X 2
IF L9B $=5$, L9AMONL $=$ L9AAMTL/6
IF L9B $=6$, L9AMONL $=$ L9AAMTL/12
ELSE, L9AMONL = -9
IF L9B $=1$, L9AMONH $=$ L9AAMTH X 4
IF L9B $=2$, L9AMONH $=$ L9AAMTH
IF L9B $=4$, L9AMONH $=$ L9AAMTH X 2
IF L9B $=5$, L9AMONH $=$ L9AAMTH/6
IF L9B $=6, \mathrm{L9AMONH}=\mathrm{L} 9 \mathrm{AAMTH} / 12$
ELSE,L9AMONH =-9

| BOX L2 | IF L3 $=1$ (FIRM CALCULATED ONE COMPOSITE SINGLE/FAMILY COVERAGE <br> PREMIUM EQUIV.) OR FAMILY $\wedge=1$ (FAMILY COVERAGE NOT OFFERED) OR <br> $($ PREM.SECHCOMP $=1 \&$ H8NUM $=0$ (FAMILY COVERAGE ENROLLMENT $=0)$ ), <br> GO TO SECTION P, ELSE GO TO L10 |
| :--- | :--- |

*See appendix at end of Section $L$

## EDIT CHECK:

(IF PREMIUMEQUIV. < EMPLOYER*S CONTRIBUTION)

IF L4MON \& L9AMON ${ }^{\wedge}=$ MISSING AND
L4MON < L9AMON-1.00,
OR
L4MON \& L9AMONH ${ }^{\wedge}=$ MISSING AND
L4MON < L9AMONH-1.00,
OR
L4MONH \& L9AMON $\wedge=$ MISSING AND
L4MONH < L9AMON-1.00,
OR
L4MONH \& L9AMONH $\wedge=$ MISSING AND
L4MONH < L9AMONH-1.00, THEN DO THE FOLLOWING:

DISPLAY1: "for single coverage" if L3^=1, ELSE, " ".

```
CCL2 :
{I've recorded that the premium equivalent {DISPLAY1} is:}
    {$2400 per year, or 200 per month}
and the employer's contribution is:
    {$75 per week, or $300 per month.}
Is this correct?
                1. YES
                    2. NO, CHANGE PREMIUM EQUIVALENT
                            3. NO, CHANGE EMPLOYER CONTRIBUTION
1 goes to next item
2 reasks L4 - L9A
3 reasks L9A
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL2 = 1 IF DISCREPANCY RESOLVED, ELSE, SET CCFLAGL2 $=2$.

ASK IF L1 $=1$ AND L3 ${ }^{\wedge}=1$ AND ${ }^{\wedge}($ SECHCOMP $=1 \& \mathrm{H} 8 \mathrm{NUM}=0)($ FIRM DID NOT CALCULATE ONE COMPOSITE PREMIUM EQUIV. AND FAMILY COVERAGE ENROLLMENT ${ }^{\wedge}=0$ )

## L10. Did you have different premium equivalents for different family sizes or compositions?

( 1 )

1. YES [DIFFERENT PREMIUM EQUIVALENTS]
2. NO

ALL RESPONSES, INCLUDING DK/REF GO TO L12

$$
1 \text { = L10, SIZE=N2 }
$$

ASK IF L1 $=1$ AND L3 ${ }^{\wedge}=1$ AND ${ }^{\wedge}(\mathrm{SECHCOMP}=1 \& \mathrm{H} 8 \mathrm{NUM}=0)$ (FIRM DID NOT CALCULATE ONE COMPOSITE PREMIUM EQUIV. AND FAMILY COVERAGE ENROLLMENT ${ }^{\wedge}=0$ )

DISPLAY1: ", for a family of four including a spouse" IF L10^=2, ELSE " ".

```
L12. Including both what the employer and employee pay, what was the
premium equivalent for family coverage {DISPLAY1} in {PYEND}?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest
family premium equivalents?]
```

( 1 ) (L13)

1. SINGLE DOLLAR AMOUNT \$(2)
2. RANGE \$ (3) TO \$ (4)
3. NOT DISPLAYED - FOR DP USE ONLY. NO FAMILY COVERAGE EnRoLlees*

DK/REF GO TO L13

1 = L12FMT, SIZE=N2
2 =L12AMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000
3 = L12AMTL, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 3,000
4 = L12AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFTEDIT: IF L12AMTH < L12AMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L12. IF DISCREPANCY IS RESOLVED SET CCRNL12 $=1$, ELSE, SET CCRNL12 $=2$.
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

```
CALC:
L12MON,L12MONL,L12MONH, SIZE=N5 (99,999)
DO WHEN,L12FMT = 1,
IF L5 = 1,L12MON =L12AMT X 4
IF L5 = 2, L12MON =L12AMT X 2
IFL5 = 3, L12MON =L12AMT
IFL5 = 4,L12MON =L12AMT/6
IF L5 = 5,L12MON = L12AMT/12
ELSE,L12MON =-9
DO WHEN,L12FMT = 2,
IFL5 = 1, L12MONL = L12AMTL X4
IFL5 = 2, L12MONL = L12AMTL X 2
IFL5 = 3, L12MONL = L12AMTL
IFL5=4,L12MONL =L12AMTL/6
IF L5 = 5,L12MONL = L12AMTL/12
ELSE,L12MONL = -9
IF L5 = 1, L12MONH = L12AMTH X4
IF L5 = 2, L12MONH = L12AMTH X 2
IFL5 = 3, L12MONH = L12AMTH
IFL5 = 4,L12MONH = L12AMTH/6
IF L5 = 5, L12MONH = L12AMTH/12
ELSE,L12MONH=-9
```

*See appendix at end of Section $L$

## EDIT CHECK:

(IF PREMIUMEQUIV. FOR FAMILY COVERAGE < SINGLE COVERAGE)
IF L4MON \& L12MON $\wedge=$ MISSING AND
L12MON < L4MON - 1,
OR
L4MONH \& L12MON $\wedge=$ MISSING AND
L12MON < L4MONH - 1,
OR
L4MON \& L12MONH $\wedge=$ MISSING AND
L12MONH <L4MON - 1,
OR
L4MONH \& L12MONH $\bumpeq=$ MISSING AND
L12MONH < L4MONH - 1, THEN DO THE FOLLOWING

```
CCL3:
{I've recorded that}
the total premium equivalent for single coverage is:
    {$ 1,200 per year, or $ $ 100 per month}
and the total premium equivalent for family coverage is:
    {$ 1,000 per year, or $ 83.3 per month}
Is this correct?
    1. YES
    2. NO, CHANGE PREMIUM EQUIVALENT FOR SINGLE COVERAGE
    3. NO, CHANGE PREMIUM EQUIVALENT FOR FAMILY COVERAGE
    ONLY
goes to next item, L13.
reask L4 - L9A and L12
reask L12
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL3 = 1 IF DISCREPANCY RESOLVED, ELSE, SET CCFLAGL3 $=2$.

ASK IF L1 $=1$ AND L3 ${ }^{\wedge}=1$ AND ${ }^{\wedge}($ SECHCOMP $=1 \& \mathrm{H} 8 \mathrm{NUM}=0)($ FIRM DID NOT CALCULATE ONE COMPOSITE PREMIUM EQUIV. AND FAMILY COVERAGE ENROLLMENT ${ }^{\wedge}=0$ )

DISPLAY1: ", for a family of four including a spouse" IF L10^=2, ELSE "".

L13. What part of the premium equivalent for family coverage \{DISPLAY1) was contributed by the employee in \{PYEND\}?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest employee contributions for family coverage?]
( 1 )

1. SINGLE AMOUNT ( 2 ) (L14)
2. RANGE ( 3 ) TO (4) (L14)
3. EMPLOYEE DOES NOT CONTRIBUTE (GO TO L14A IF L12FMT = DK/REF, ELSE, GO TO SECTION P)
4. EMPLOYEE PAYS DIFFERENCE BETWEEN SINGLE AND FAMILY COVERAGE. ( GO TO L14A IF L12FMT = DK/REF, ELSE, GO TO SECTION P)
5. (NOT DISPLAYED - FOR DP USE ONLY. NO FAMILY COVERAGE ENROLLEES*)

## DK/REF GO TO L14A

$1=$ L13FMT, SIZE $=$ N2
2 =L13AMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 2,000
3 = L13AMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 2,000
4 = L13AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFT EDIT: IFL13AMTH <=L13AMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L13. IF DISCREPANCY RESOLVED SET CCRNL13 = 1, ELSE, SET CCRNL13 $=2$.
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L13AMT OR L13AMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L13UNT AS AN OVERLAY TO L13.

DISPLAY2: "Was \{L13AMT\} a dollar amount or percentage?" if L13=1, ELSE, if L13=2, "Was the range of \{L13AMTL\} to \{L13AMTH\} dollar amounts or percentages?"

```
L13UNT .
```


## \{DISPLAY2 \}

## ( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L13UNT=2, GO TO L14A IF L12FMT = DK/REF, ELSE, GO TO SECTION P, ELSE IF L13UNT ^=2, GO TO L14

$$
5 \text { = L13UNT, SIZE = N2 }
$$

*See appendix at end of Section $L$

ASKED IF L13FMT $=1$ OR 2 AND L13UNT (IF ASKED) $\wedge=2$ AND L9=MISSING(-1,-9) (FAMILY COVERAGE PREMIUM EQUIV. EMPLOYEE DOLLAR CONTRIBUTION GIVEN AND NO RESPONSE TO EMPLOYEE*S SINGLE COVERAGE CONTRIBUTION PERIOD). ELSE, (IF L9 $\wedge=$ MISSING(-1,-9), THEN SET L14 = L9 AND SET L14OTH=L9OTH)

```
L14. Was the employee's contribution...
```

                                    ( 1 )
                                    1. per week,
    2. per month,
3. or for some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI ANNUAL
6. ANNUAL
```
ALL RESPONSES INCLUDING DK/REF GO TO L14A IF L12FMT = DK/REF, ELSE GO TO
SECTION P
```

1 = L14, SIZE=N2
$2=$ L14OTH, SIZE $=$ C40*

## CALC:

L13MON,L13MONL,L13MONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L13FMT $=1 \&$ L13UNT=1
IF L14 $=1$, L13MON $=$ L13AMT X 4
IFL14 $=2$, L13MON $=$ L13AMT
IF L14 $=4, \mathrm{~L} 13 \mathrm{MON}=\mathrm{L} 13 \mathrm{AMT}$ X 2
IFL14 $=5$, L13MON $=$ L13AMT/6
IF L14 $=6$, L13MON $=$ L13AMT $/ 12$
ELSE,L13MON $=-9$
DO WHEN, L13FMT $=2$ \& L13UNT $=1$
IF L14 $=1$, L13MONL $=$ L13AMTL X 4
IF L14 $=2$, L13MONL $=$ L13AMTL
IF L14 $=4$, L13MONL $=$ L13AMTL X 2
IF L14 $=5$, L13MONL $=$ L13AMTL/6
IF L14 $=6$, L13MONL $=$ L13AMTL/12

```
ELSE, L13MONL = -9
IF L14 = 1, L13MONH = L13AMTH X 4
IF L14 = 2, L13MONH = L13AMTH
IF L14 = 4, L13MONH = L13AMTH X 2
IF L14 = 5, L13MONH = L13AMTH/6
IF L14 = 6, L13MONH = L13AMTH/12
ELSE, L13MONH = -9
```

*See appendix at end of Sectioon $L$

```
EDIT CHECK:
(IF FAMILY COVERAGE PREMIUMEQUIV. <EMPLOYEE*S CONTRIBUTION)
IF L12MON & L13MON ^= MISSING AND
L12MON < L13MON-1.00,
OR
L12MON & L13MONH }^=\mathrm{ MISSING AND
L12MON < L13MON-1.00,
OR
L12MONH & L13MON ^= MISSING AND
L12MONH <L13MON-1.00,
OR
L12MONH & L13MONH }^=\mathrm{ MISSING AND
L12MONH < L13MONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL4 :
{I've recorded that}
{the premium equivalent for family coverage is:}
    {$ 2,400 per year, or $ 200 per month}
and the employee's contribution is:
    {$75 per week, or $ 300 per month}
Is this correct?
    1. YES
    2. NO, CHANGE PREMIUM EQUIVALENT FOR FAMILY COVERAGE
    3. NO, CHANGE EMPLOYEE'S CONTRIBUTION ONLY
1 goes to next item
reasks L12 - L14
3 reasks L13 - L14
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL4 = 1 IF DISCREPANCY RESOLVED, ELSE SET CCFLAGL4 $=2$.

ASKED IF L12FMT=DK/REF OR L13FMT = DK/REF (FAMILY COVERAGE PREMIUM EQUIV. OR EMPLOYEE*S CONTRIBUTION = DK/REF)

DISPLAY1: ", for a family of four (including a spouse)" IF L10^=2, ELSE "".

```
L14A What part of the premium equivalent for family coverage {DISPLAY1)
        was contributed by the employer in {PYEND}?
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
    employer contributions for family coverage?]
    (1)
    1. SINGLE AMOUNT ( 2 ) (L14B)
    2. RANGE ( 3 ) TO ( 4 ) (L14B)
    3. EMPLOYER DOES NOT CONTRIBUTE (GO TO SECTION P)
```

```
DK/REF GO TO SECTION P
```

$1=$ L14AFMT, SIZE $=$ N2
2 = L14AAMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 2,000
3 = L14AAMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 2,000
4 = L14AAMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFTEDIT:IFL14AAMTH <L14AAMTL,SHOWREVERSEVIDEO MESSAGE BELOW. REASK L14A. IF DISCREPANCY RESOLVED SET CCRNL14A = 1, ELSE SET CCRNL14A = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOWENDOF THE RANGE.

IF L14AAMT OR L14AAMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L14UNT AS AN OVERLAY TO L14A.

DISPLAY2: "Was \{L14AAMT\} a dollar amount or percentage?" if L14A=1, ELSE, if L14A = 2, "Was the range of \{L14AAMTL\} to \{L14AAMTH\} dollar amounts or percentages?"

L14UNT.
\{DISPLAY2 \}
( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L14AUNT=2, GO TO SECTION P, ELSE, L14B

$$
5 \text { = L14AUNT, SIZE = N2 }
$$

ASKED IF L14AFMT $=1$ OR 2 AND L14UNT (IF ASKED)^ $=2$ AND L14=MISSING(-1,-9) (FAMILY COVERAGE PREMIUM EQUIV. EMPLOYER DOLLAR CONTRIBUTION GIVEN AND NO RESPONSE TO EMPLOYEE*S CONTRIBUTION PERIOD). ELSE, (IF L14^=MISSING(-1,-9), SET L14B=L14 AND SET L14BOTH=L14OTH)

```
L14B. Was the employer's contribution...
```

                                    ( 1 )
    1. per week,
2. per month,
3. or for some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI ANNUAL
6. ANNUAL

ALL RESPONSES, INCLUDING DK/REF GO TO SECTION P

```
1 = L14B,SIZE=N2
2 = L14BOTH, SIZE=C40*
```

CALC:
L14AMON,L14AMONL,L14AMONH,SIZE=N5,HR:0TO 99,999 FOR ALL THREE VARIABLES
DO WHEN,L14AFMT $=1$ \& L14AUNT $=1$
IF L14B $=1$, L14AMON $=$ L14AAMT X4
IF L14B $=2$, L14AMON $=$ L14AAMT
IF L14B $=4$, L14AMON $=$ L14AAMT X2
IF L14B $=5$, L14AMON $=$ L14AAMT/6
IF L14B $=6$, L14AMON $=$ L14AAMT $/ 12$
ELSE,L14AMON = -9
DO WHEN,L14AFMT $=2$ \& L14AUNT $=1$
IF L14B $=1$, L14AMONL $=$ L14AAMTL X 4
IF L14B $=2$, L14AMONL $=$ L14AAMTL
IF L14B $=4$, L14AMONL $=$ L14AAMTL X 2
IF L14B $=5$, L14AMONL $=$ L14AAMTL/6
IF L14B $=6$, L14AMONL $=$ L14AAMTL/ 12

```
ELSE, L14AMONL = -9
IF L14B = 1, L14AMONH = L14AAMTH X 4
IF L14B = 2, L14AMONH = L14AAMTH
IF L14B = 4, L14AMONH = L14AAMTH X 2
IF L14B = 5, L14AMONH = L14AAMTH/6
IF L14B = 6, L14AMONH = L14AAMTH/12
ELSE, L14AMONH = -9
```

*See appendix at end of Section $L$

```
EDIT CHECK:
(IF FAMILY COVERAGE PREMIUMEQUIV. <EMPLOYER*S CONTRIBUTION)
IF L12MON & L14AMON }^= MISSING AND
L12MON < L14AMON-1.00,
OR
L12MON & L14AMONH }^=\mathrm{ MISSING AND
L12MON < L14AMON-1.00,
OR
L12MONH & L14AMON ^= MISSING AND
L12MONH <L14AMON-1.00,
OR
L12MONH & L14AMONH ^= MISSING AND
L12MONH < L14AMONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL5 :
{I've recorded that}
{the premium equivalent for family coverage is:}
    {$2,400 per year, or $ 200 per month}
and the employer's contribution is:
    {$75 per week, or $ 300 per month}
Is this correct?
    1. YES
    2. NO, CHANGE PREMIUM EQUIVALENT FOR FAMILY COVERAGE
    3. NO, CHANGE EMPLOYER'S CONTRIBUTION ONLY
1 goes to section P
reasks L12 - L14A
3 reasks L14A
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL5 $=1$ IF DISCREPANCY RESOLVED, ELSE SET CCFLAGL5 $=2$.

L15 TO L18 ARE ASKED OF SELF-INSURED FIRMS WHO DO NOT CALCULATE A PREMIUM EQUIVALENT. (L1^=1 AND PLAN.SELF = 1)

```
L15. Did you require your employees to contribute to the cost of their
    health care coverage in {PYEND}?
```

                                    ( 1 )
    1. YES (L16)
    2. NO (GO TO SECTION P)
    DK/REF GO TO SECTION P
$1=$ L15, SIZE $=$ N2

```
ASK IS L15 = 1 (EMPLOYEES REQUIRED TO CONTRIBUTE)
```

```
L16. How often did employees contribute to their health coverage? Was
    it...
```

                                    (1)
    1. weekly,
2. bi-weekly, [SEMI-MONTHLY, EVERY OTHER WEEK]
3. monthly,
4. annually, or
5. some other way? (SPECIFY) ( 2 )*

ALL RESPONSES, INCLUDING DK/REF GO TO L17

```
1 = L16, SIZE=N2
2=L16OTH,SIZE=C40*
```

*See appendix at end of Section $L$

```
ASK IF L15 = 1 (EMPLOYEES REQUIRED TO CONTRIBUTE)
```

```
L17. What was the employee's contribution for single coverage in
{PYEND } ?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest
employee contributions for single coverage?]
( 1 )
1. SINGLE DOLLAR AMOUNT ( 2 )
2. RANGE \$ ( 3 ) TO \$ ( 4 )
3. NOT DISPLAYED - FOR DP USE ONLY. NO SINGLE COVERAGE ENROLLEES*
```

ALL RESPONSES, INCLUDING DK/REF GO TO BOX L3
$1=$ L17FMT, SIZE=N2
2 =L17AMT, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 5,000
3 = L17AMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 5,000
4 = L17AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFTEDIT: IFL17AMTH < L17AMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L17. IF DISCREPANCY RESOLVED SET CCRNL17 = 1, ELSE SET CCRNL17 = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

| BOX L3 | IF FAMILY <br> ^ $=1$ OR (PREM.SECHCOMP $=1 \&$ H8NUM $=0$ ), GO TO SECTION P; |
| :--- | :--- |

*See appendix at end of Section $L$

```
ASK IF FAMILY = 1 AND ^(SECHCOMP = 1 & H8NUM = 0) (FAMILY COVERAGE OFFERED
AND FAMILY ENROLLMENT ^}=0
```

L18. What was the employee's contribution for family coverage?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest
employee contribution for family coverage?]
( 1 )
1. SINGLE DOLLAR AMOUNT $\$(2)$
2. RANGE \$ ( 3 ) TO \$ ( 4 )
3. NOT DISPLAYED - FOR DP USE ONLY. NO FAMILY COVERAGE
ENROLLEES*

```
ALL RESPONSES, INCLUDING DK/REF GO TO SECTION P
```

1 = L18FMT, SIZE=N2
2 =L18AMT, SIZE=N7, HR: 1 TO 9,999, SR: 100 TO 7,000
3 = L18AMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 7,000
4 = L18AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 100 TO 7,000

SOFT EDIT: IF L18AMTH < L18AMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L18. IF DISCREPANCY RESOLVED SET CCRNL18 = 1, ELSE SET CCRNL18 = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

L19 TO L29 ARE ASKED OF FULLY INSURED FIRMS. (PLAN.SELF ${ }^{\wedge}=1$ )
IF PLAN.FAMILY=1, THEN ASK L19, ELSE GO TO L20

L19. In \{PYEND\}, was the premium for family coverage the same as the premium for single coverage?
( 1 )

1. YES
2. NO

ALL RESPONSES, INCLUDING DK/REF GO TO L20

$$
1 \text { = L19, SIZE=N2 }
$$

```
ASK IF PLAN.SELF \({ }^{\wedge}=1\) (FULLY-INSURED)
```

DISPLAY1: "with single coverage" if L19^=1, ELSE, " ".

DISPLAY2: "Please do not include premiums for retirees." IF D6 OR D7 $=1$.

```
L20. What was the total monthly premium for an active employee
{DISPLAY1} in {PYEND}? {DISPLAY2}
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
monthly premiums?]
```



```
    MONTH FOR THE HEALTH INSURANCE PLAN.]
```

            ( 1 ) (OVERLAY)
            1. SINGLE DOLLAR AMOUNT \(\$(2)\)
            2. RANGE \$ (3) TO \$ (4)
            3. NOT DISPLAYED - FOR DP USE ONLY. NO SINGLE COVERAGE
                        ENROLLEES*
    DK/REF GO TO L23

1 = L20FMT, SIZE=N2
2 = L20AMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 3,000
3 = L20AMTL, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 2,000
4 = L20AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFTEDIT: IFL20AMTH < L20AMTL, SHOW REVERES VIDEO MESSAGE BELOW. REASK L20. IF DISCREPANCY RESOLVED SET CCRNL20 = 1, ELSE SET CCRNL20 = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

SHOW AS AN OVERLAY JUST ABOVE THE DISPLAY BOX AT THE BOTTOM OF THE SCREEN.

DISPLAY3: "RETIREES?" (COLLECTED IN L21A) IF D6 \&/OR D7 = 1.

```
L200V1. DID THE R MENTION THAT THE PREMIUM INCLUDED:
        {DISPLAY3}
```

                                    ( 5 )
    OTHER BENEFITS, SUCH AS LIFE OR DENTAL?
    (6)
    [1 = YES; \(2=\mathrm{NO}, \mathrm{DK}, \mathrm{CAN}\) 'T TELL]
    IF $L 21 B=1$, GO TO L22, ELSE GO TO L23
$5=\mathrm{L} 21 \mathrm{~A}, \mathrm{SIZE}=\mathrm{N} 2$
$6=$ L21B, SIZE $=$ N2
*See appendix at end of Section $L$

## ASK L22 IF L21B=1 (PREMIUM INCLUDED OTHER BENEFITS), ELSE GO TO L23

```
L22. What else is included in this premium? Is . . .
```

$$
[1=\mathrm{YES}, \quad 2=\mathrm{NO}]
$$

```
a Life Insurance Premium? ( 1 )
a Disability Insurance Premium? ( 2 )
a Dental Premium, or ( 3 )
Anything else? (SPECIFY) (5) ( 4 )
NOT DISPLAYED - DP USE ONLY - VISIION PLAN PREMIUM
WAS INCLUDED IN THE PREMIUM*
NOT DISPLAYED - DP USE OJLY - RX(DRUG) PREMIUM WAS
INCLUDED IN THE PREMIUM*
NOT DISPLAYED - DP USE ONLY - DEAT/DISMEMBERMENT
PLAN PREMIUM WAS INCLUDED IN THE PREMIUM*
NOT DISPLAYED - DP USE ONLY - COMBINATION PLAN
PREMIUM INCLUDED IN PREMIUM*
```

ALL RESPONSES, INCLUDING DK/REF GO TO L23

```
1 = L22A, SIZE=N2
2=L22B,SIZE=N2
3= L22C,SIZE=N2
4=L22D,SIZE=N2
5=L22OTH, SIZE=C40
6=L22E, SIZE = N2*
7 = L22F, SIZE= N2*
8=L22G, SIZE = N2*
9=L22H,SIZE = N2*
```

*See appendix at end of Section L

DISPLAY "for single coverage" if L19^=1, ELSE, " " .

L23. What part of the total monthly premium \{DISPLAY1\} was contributed by the employee in \{PYEND\}?
[IF VARIES, PROBE: Can you give me a range, the lowest and highest employee contributions?]
( 1 )

1. SINGLE AMOUNT ( 2 ) (L24)
2. RANGE (3) TO (4) (L24)
3. EMPLOYEE DOES NOT CONTRIBUTE (L24A) IF L20FMT = DK/REF, ELSE BOX L4
4. NOT DISPLAYED - FOR DP USE ONLY. NO SINGLE COVERAGE EnRoLLEES*

DK/REF GO TO L24A

1 = L23FMT, SIZE=N2
2 = L23AMT, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 2,000
3 = L23AMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 1,000
4 = L23AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 2,000

SOFT EDIT: IFL23AMTH <=L23AMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L23. IF DISCREPANCY RESOLVED SET CCRNL23 = 1, ELSE SET CCRNL23 = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L23AMT OR L23AMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L23UNT AS AN OVERLAY TO L23.

DISPLAY2 "Was \{L23AMT\} a dollar amount or percentage?" if L23=1, ELSE, if L23=2, "Was the range of $\{\mathrm{L} 23 \mathrm{AMTL}\}$ to $\{\mathrm{L} 23 \mathrm{AMTH}\}$ dollar amounts or percentages?"

## L23UNT.

\{DISPLAY2 \}
( 5 )

1. DOLLAR AMOUNTS
2. PERCENTAGE

IF L23UNT=2, GO TO L24A, IF L20FMT = DK/REF, ELSE, GO TO BOX L4, ELSE IF L23UNT^=2 GO TO L24
$5=\mathrm{L} 23 \mathrm{UNT}, \mathrm{SIZE}=\mathrm{N} 2$
*See appendix at end of Section $L$

ASKED IF L23FMT $=1$ OR 2 AND L23UNT (IF ASKED) ${ }^{\wedge}=2$ (PREMIUM EMPLOYEE DOLLAR CONTRIBUTION GIVEN)

```
L24. Was the employee's contribution ...
    ( 1 )
    1. per week,
    2. per month, or
    3. for some other period? (SPECIFY) ( 2 )*
    4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
    5. SEMI ANNUAL
    6. ANNUAL
```

ALL RESPONSES, INCLUDING DK/REF GO TO L24A IF L20FMT = DK/REF, ELSE GO TO BOX
LA

```
1 = L24, SIZE=N2
2= L24OTH, SIZE=C40*
```

CALC:
L23MON,L23MONL, L23MONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L23FMT $=1 \&$ L23UNT=1
IF L24 $=1$, L23MON $=$ L23AMT X 4
IF L24 $=2$, L23MON $=$ L23AMT
IF L24 $=4$, L23MON $=$ L23AMT X 2
IF L24 $=5$, L23MON $=$ L23AMT/6
IFL24 $=6$, L23MON $=$ L23AMT $/ 12$
ELSE, L23MON =-9 (N/A)
DO WHEN,L23FMT $=2$ \& L23UNT=1
IF L24 $=1$, L23MONL $=$ L23AMTL X 4
IF L24 $=2$, L23MONL $=$ L23AMTL
IF L24 $=4$, L23MONL $=$ L23AMTL X 2
IFL24 $=5$, L23MONL $=$ L23AMTL/6
IF L24 $=6, \mathrm{~L} 23 \mathrm{MONL}=\mathrm{L} 23 \mathrm{AMTL} / 12$

```
ELSE, L23MONL = -9 (N/A)
IF L24 = 1, L23MONH = L23AMTH X 4
IF L24 = 2, L23MONH = L23AMTH
IF L24 = 4, L23MONH = L23AMTH X 2
IF L24 = 5, L23MONH = L23AMTH/6
IF L24 = 6, L23MONH = L23AMTH/12
ELSE, L23MONH =-9 (N/A)
```

*See appendix at end of Section $L$

```
EDIT CHECK:
(MONTHLY PREMIUM < EMPLOYEE*S CONTRIBUTION)
IF L20AMT & L23MON ^= MISSING AND
L20AMT < L23MON-1.00,
OR
L20AMT & L23MONH ^= MISSING AND
L20AMT < L23MONH-1.00,
OR
L20AMTH & L23MON ^= MISSING AND
L20AMTH < L23MON-1.00,
OR
L20AMTH & L23MONH ^= MISSING AND
L20AMTH < L23MONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL6:
{I've recorded that the premium for single coverage is:}
    {$2400 per year, or 200 per m onth}
and the employee's contribution is:
    {$75 per week, or $300 per month.}
Is this correct?
    1. YES
2. NO, CHANGE PREMIUM FOR SINGLE COVERAGE
3. NO, CHANGE EMPLOYEE'S CONTRIBUTION
1 goes to BOX L4
2 reasks L20 - L24
3 reasks L23 - L24
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL6 = 1 IF DISCREPANCY RESOLVED,
ELSE SET CCFLAGL6 = 2.

ASKED IF L20FMT $=$ DK/REF AND/OR L23FMT $=$ DK/REF (MONTHLY PREMIUM OR EMPLOYEE*S CONTRIBUTION = DK/REF)
When L20, total premium = DK/REF, we'll ask both contributions, employee and employer.

DISPLAY1 "for single coverage" IF L19^=1, ELSE, " ".

L24A. What part of the total monthly premium \{DISPLAY1\} was contributed by the employer in \{PYEND\}?
[IF VARIES, PROBE: Can You give me a range, the lowest and highest employer contributions?]
( 1 )

1. SINGLE AMOUNT ( 2 ) (L24B)
2. RANGE ( 3 ) TO ( 4 ) (L24B)
3. EMPLOYER DOES NOT CONTRIBUTE (BOX L4)

## DK/REF GO TO BOX LA

```
1=L24AFMT,SIZE=N2
2 = L24AAMT, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 2,000
3 = L24AAMTL, SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 1,000
4 = L24AAMTH, SIZE=N7, HR: 1 TO 9,999, SR: 2 TO 2,000
```

SOFT EDIT: IF L24AAMTH < = L24AAMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L24A. IF DISCREPANCY RESOLVED SET CCRNL24A = 1, ELSE SET CCRNL24A $=2$.
THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L24AAMT OR L24AAMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L24AUNT AS AN OVERLAY TO L24A.

DISPLAY2: "Was \{L24AAMT\} a dollar amount or a percentage?" if L24A=1, ELSE, if L24A=2, "Was the range of \{L24AAMTL\} to \{L24AAMTH\} dollar amounts or percentages?"

## L2 4AUNT .

## \{DISPLAY2 \}

( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L24AUNT=2, GO TO BOX L4, ELSE GO TO L24B.

$$
5 \text { = L24AUNT, SIZE = N2 }
$$

ASKED IF L24AFMT $=1$ OR 2 AND L24AUNT (IF ASKED) $\wedge=2$ AND L24=MISSING(-1,-9) (MONTHLY PREMIUM EMPLOYER DOLLAR CONTRIBUTION GIVEN AND NO RESPONSE TO EMPLOYEE*S CONTRIBUTION PERIOD). ELSE, (IF L24^=MISSING(-1,-9), THEN SET L24B=L24 AND SET L24BOTH=L24OTH.)

```
L24B. Was the employer's contribution...
```

                                    ( 1 )
                                    1. per week,
    2. per month, or
3. for some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI ANNUAL
6. ANNUAL

ALL RESPONSES, INCLUDING DK/REF GO TO BOX L4

```
1 = L24B,SIZE=N2
2 =L24BOTH,SIZE=C40*
```


## CALC:

L24AMON,L24AMONL,L24AMONH,SIZE=N5,HR:0TO 99,999 FOR ALL THREE VARIABLES
DO WHEN, L24AFMT $=1$ \& L24AUNT $=1$
IF L24B $=1$, L24AMON $=$ L24AAMT X 4
IF L24B $=2$, L24AMON $=$ L24AAMT
IF L24B $=4$, L24AMON $=$ L24AAMT X 2
IF L24B $=5$, L24AMON $=$ L24AAMT/6
IF L24B $=6$, L24AMON $=$ L24AAMT/ 12
ELSE,L24AMON =-9 (N/A)
DO WHEN,L24AFMT $=2$ \& L24AUNT $=1$
IF L24B $=1$, L24AMONL $=$ L24AAMTL X 4
IF L24B $=2$, L24AMONL $=$ L24AAMTL
IF L24B $=4$, L24AMONL $=$ L24AAMTL X 2
IF L24B $=5$, L24AMONL $=$ L24AAMTL/6
IF L24B $=6$, L24AMONL $=$ L24AAMTL/ 12

$$
\begin{aligned}
& \text { ELSE, L24AMONL }=-9(\mathrm{~N} / \mathrm{A}) \\
& \text { IF L24B }=1, \text { L24AMONH }=\text { L24AAMTH X } 4 \\
& \text { IF L24B }=2, \text { L24AMONH }=\text { L24AAMTH } \\
& \text { IF L24B }=4, \text { L24AMONH }=\text { L24AAMTH X } 2 \\
& \text { IF L24B }=5, \text { L24AMONH }=\text { L24AAMTH/6 } \\
& \text { IF L24B }=6, \text { L24AMONH }=\text { L24AAMTH/12 } \\
& \text { ELSE, L24AMONH }=-9(\text { N/A })
\end{aligned}
$$

| BOX L4 | IF L19 $=1$ OR FAMILY $\wedge=1$ OR (PREM.SECHCOMP $=1 \&$ H8NUM $=0$ ) (FAMILY <br> PREMIUM IS NOT THE SAME AS SINGLE PREMIUM OR FAMILY COVERAGE <br>  <br> NOT OFFERED OR FAMILY ENROLLMENT $=0$ ), GO TO SECTION P <br> ELSE GO TO L25 |
| :--- | :--- |

*See appendix at end of Section $L$

```
EDIT CHECK:
(MONTHLY PREMIUM < EMPLOYER*S CONTRIBUTION)
IF L20AMT & L24AMON ^= MISSING AND
L20AMT < L24AMON-1.00,
OR
L20AMT & L24AMONH }^=\mathrm{ MISSING AND
L20AMT <L24AMONH-1.00,
OR
L20AMTH & L24AMON ^= MISSING, AND
L20AMTH < L24AMON-1.00,
OR
L20AMTH & L24AMONH }^= MISSING AND
L20AMTH < L24AMONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL7 :
{I've recorded that the premium for single coverage is:}
    $2400 per year, or 200 per month}
and the employer's contribution is:
    {$75 per week, or $300 per month.}
Is this correct?
    1. YES
2. NO, CHANGE PREMIUM FOR SINGLE COVERAGE
3. NO, CHANGE EMPLOYER'S CONTRIBUTION
1 goes to BOX L4
2 reasks L20 - L24A
3 reasks L24A
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL7 = 1 IF DISCREPANCY RESOLVED, ELSE SET CCFLAGL7 $=2$.

L25 TO L29A ARE ASKED IF L19 ${ }^{\wedge}=1 \&$ FAMILY $=1 \& \wedge($ SECHCOMP $=1 \&$ H8NUM $=0)$ (FAMILY AND SINGLE PREMIUM ARE NOT THE SAME AND FAMILY COVERAGE OFFERED AND FAMILY ENROLLMENT ${ }^{\wedge}=0$ )

L25. Did this plan have different premiums for different family sizes or compositions?

$$
\text { ( } 1 \text { ) (L27) }
$$

1. YES [DIFFERENT PREMIUMS]
2. NO

ALL RESPONSES, INCLUDING DK/REF GO TO L27
$1=$ L25, SIZE $=$ N 2

DISPLAY1: ", for a family of four including a spouse" IF L25^=2, ELSE " ".

```
L27. What was the total monthly premium for family coverage {DISPLAY1}
    in {PYEND}?
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
    family premium?]
```

                                    ( 1 )
    1. SINGLE DOLLAR AMOUNT \(\$(2)\)
    2. RANGE \$ ( 3 ) TO \$ ( 4 )
3. NOT DISPLAYED - FOR DP USE ONLY. NO FAMILY COVERAGE
ENROLLEES*

ALL RESPONSES, INCLUDING DK/REF GO TO L28

```
1 = L27FMT,SIZE=N2
2 =L27AMT,SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000
3 =L27AMTL,SIZE=N7, HR: }1\mathrm{ TO 9,999,SR: }1\mathrm{ TO 3,000
4 = L27AMTH, SIZE=N7, HR: }1\mathrm{ TO 9,999, SR: }1\mathrm{ TO 5,000
```

SOFT EDIT: IFL27AMTH <=L27AMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L27. IF DISCREPANCY RESOLVED SET CCRNL27 = 1, ELSE SET CCRNL27 = 2. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.
*See appendix at end of Section $L$

## EDIT CHECK:

(SINGLE COVERAGE PREMIUM > FAMILY COVERAGE PREMIUM)
IF L20AMT \& L27AMT $\xlongequal{\wedge}=$ MISSING AND
L27AMT < L20AMT - 1,
OR
L20AMTH \& L27AMT $\wedge=$ MISSING AND
L27AMT < L20AMTH - 1,
OR
L20AMT \& L27AMTH $\wedge=$ MISSING AND
L27AMTH < L20AMT - 1,
OR
L20AMTH \& L27AMTH $\wedge=$ MISSING AND
L27AMTH < L20AMTH - 1, THEN DO THE FOLLOWING:

```
CCL8 :
{I've recorded that}
the total premium for single coverage is:
    {$100 per month}
and the total premium for family coverage is:
    {$ 83.3 per month}
Is this correct?
    1. YES
2. NO, CHANGE PREMIUM FOR SINGLE COVERAGE
3. NO, CHANGE PREMIUM FOR FAMILY COVERAGE ONLY
1 goes to L28
reasks L20 - L24, L27
3 reasks L27
```

REASK ONE TIME ONLY. SET CCFLAGL8 = 1 IF DISCREPANCY RESOLVED, ELSE, SET CCFLAGL8 $=2$.

DISPLAY1: ", for a family of four including a spouse" IF L25^=2, ELSE "".

```
L28. What part of the total monthly premium for family coverage
    {DISPLAY1) was contributed by the employee in {PYEND}?
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
employee contributions?]
```

( 1 )

1. SINGLE AMOUNT ( 2 ) (L29)
2. RANGE ( 3 ) TO ( 4 ) (L29)
3. EMPLOYEE DOES NOT CONTRIBUTE (GO TO L29A IF L27PMT = DK/REF, ELSE GO TO SECTION P)
4. EMPLOYEE PAYS DIFFERENCE BETWEEN SINGLE AND FAMILY COVERAGE (GO TO L29A IF L27FMT = DK/REF, ELSE GO TO SECTION P)
5. NOT DISPLAYED - FOR DP USE ONLY. NO FAMILY COVERAGE ENROLLEES*

DK/REF GO TO L29A

1 = L28FMT, SIZE=N2
2 = L28AMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 500
3 = L28AMTL, SIZE=N7, HR: 0 TO 9.999, SR: 0 TO 250
4 = L28AMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 500

SOFT EDIT: IFL28AMTH <=L28AMTL,SHOW REVERSE VIDEO MESSAGE BELOW. REASK L28. IF DISCREPANCY RESOLVED SET CCRNL28 $=1$, ELSE SET CCRNL28 $=2$. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L28AMT OR L28AMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L28UNT AS AN OVERLAY TO L28.

DISPLAY2: "Was \{L28AMT\} a dollar amount or a percentage?" if L28=1, ELSE, if L28=2, "Was the range of \{L28AMTL\} TO \{L28AMTH\} dollar amounts or percentages?"

```
L28UNT.
```


## \{DISPLAY2 \}

## ( 5 )

1. DOLLAR AMOUNT
2. PERCENTAGE

IF L28UNT=2, GO TO L29A IF L27FMT = DK/REF, ELSE GO TO SECTION P, ELSE IF L28UNT $\wedge=2$ GO TO L29.

$$
5=\mathrm{L} 28 \mathrm{UNT}, \mathrm{SIZE}=\mathrm{N} 2
$$

*See appendix at end of Section $L$

ASKED IF L28FMT $=1$ OR 2 AND L28UNT (IF ASKED) ${ }^{\wedge}=2$ (EMPLOYEE*S DOLLAR $^{*}$ CONTRIBUTION TO FAMILY PREMIUM GIVEN).

```
L29. Was the employee's contribution...
(1)
1. per week,
2. per month, or
3. for some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI ANNUAL
6. ANNUAL
```

ALL RESPONSES, INCLUDING DK/REF GO TO L29A IF L27FMT = DK/REF, ELSE GO TO
SECTION P

```
1 = L29, SIZE = N2
2=L29OTH,SIZE = C40*
```

CALC:
L28MON, L28MONL, L28MONH, SIZE=N5, HR: 0 TO 99,999 FOR ALL THREE VARIABLES

DO WHEN,L28FMT = $1 \&$ L28UNT=1
IF L29 $=1$, L28MON $=$ L28AMT X 4
IF L29 $=2$, L28MON $=$ L28AMT
IF L29 $=4, \mathrm{~L} 28 \mathrm{MON}=\mathrm{L} 28 \mathrm{AMT}$ X 2
IF L29 $=5$, L28MON $=$ L28AMT/6
IFL29 $=6$, L28MON $=$ L28AMT $/ 12$
ELSE,L28MON =-9
DO WHEN, L28FMT $=2$ \& L28UNT $=1$
IF L29 = 1, L28MONL $=$ L28AMTL X 4
IF L29 = 2, L28MONL $=$ L28AMTL
IF L29 $=4$, L28MONL $=$ L28AMTL X2
IF L29 $=5$, L28MONL $=$ L28AMTL/6
IF L29 $=6$, L28MONL $=\mathrm{L} 28 \mathrm{AMTL} / 12$

```
ELSE, L28MONL = -9
IF L29 = 1, L28MONH = L28AMTH X 4
IF L29 = 2, L28MONH = L28AMTH
IF L29 = 4, L28MONH = L28AMTH X 2
IF L29 = 5, L28MONH = L28AMTH/6
IF L29 = 6, L28MONH = L28AMTH/12
ELSE, L28MONH = -9
```

*See appendix at end of Section $L$

```
EDIT CHECK:
(FAMILY PREMIUM < EMPLOYEE*S CONTRIBUTION)
IF L27AMT & L28MON ^= MISSING AND
L27AMT < L28MON-1.00,
OR
L27AMT & L28MONH }^= MISSING AND
L27AMT < L28MONH-1.00,
OR
L27AMTH & L28MON ^= MISSING AND
L27AMTH < L28MON-1.00,
OR
L27AMTH & L28MONH }^=\mathrm{ MISSING AND
L27AMTH < L28MONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL9 :
{I've recorded that the premium for family coverage is:}
    {$2400 per year, or 200 per month}
and the employee's contribution is:
    ${ 75 per week, or $300 per month. }
Is this correct?
    1. YES
    2. NO, CHANGE PREMIUM OR FAMILY COVERAGE
    3. NO, CHANGE EMPLOYEE'S CONTRIBUTION
1 goes to section P
2 reasks L27 - L29
3 reasks L28 - L29
```

REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL9 = 1 IF DISCREPANCY RESOLVED,
ELSE, SET CCFLAGL9 = 2 .

```
ASKED IF L27FMT = DK/REF OR L28FMT = DK/REF (FAMILY PREMIUM OR EMPLOYEE*S
CONTRIBUTION = DK/REF)
```

DISPLAY1: ", for a family of four including a spouse" IF L25^=2, ELSE " ".

```
L29A What part of the total monthly premium for family coverage
    {DISPLAY1) was contributed by the employer in {PYEND}?
    [IF VARIES, PROBE: Can you give me a range, the lowest and highest
    employer contributions for family coverage?]
    (1) (L29B)
    1. SINGLE AMOUNT ( 2 ) (L29B)
    2. RANGE ( 3 ) TO ( 4 ) (L29B)
    3. EMPLOYER DOES NOT CONTRIBUTE (GO TO SECTION P)
```

```
DK/REF GO TO SECTION P
```

1 = L29AFMT, SIZE $=$ N2
2 =L29AAMT, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 2,000
3 = L29AAMTL,SIZE=N7, HR: 0 TO 9,999, SR: 0 TO 2,000
4 = L29AAMTH, SIZE=N7, HR: 1 TO 9,999, SR: 1 TO 5,000

SOFT EDIT: IF L29AAMTH <= L29AAMTL, SHOW REVERSE VIDEO MESSAGE BELOW. REASK L29A. IF DISCREPANCY RESOLVED SET CCRNL29A = 1, ELSE SET CCRNL29A $=2$. THE HIGH END OF THE RANGE MUST BE GREATER THAN THE LOW END OF THE RANGE.

IF L29AAMT OR L29AAMTH IS EQUAL TO OR INCLUDING A NUMBER BETWEEN 1 AND 100, SHOW L29AUNT AS AN OVERLAY TO L29A.

DISPLAY2: "Was \{L29AAMT\} a dollar amount or a percentage?" if L29A=1, ELSE, if L29A = 2, "Was the range of \{L29AAMTL\} to \{L29AAMTH\} dollar amounts or percentages?"

L29A.
\{DISPLAY2 \}


1. DOLLAR AMOUNT
2. PERCENTAGE

IF L29AUNT=2, GO TO SECTION P, ELSE GO TO L29B

$$
5 \text { = L29AUNT, SIZE = N2 }
$$

ASKED IF L29AFMT $=1$ OR 2 AND L29AUNT (IF ASKED) $\wedge=2$ AND L29 $=$ MISSING( $-1,-9$ ) (EMPLOYER*S DOLLAR CONTRIBUTION TO FAMILY PREMIUM GIVEN AND NO RESPONSE TO EMPLOYEE*S CONTRIBUTION PERIOD). ELSE, (IF L29 ^= MISSING (-1,-9), THEN SET L29B = L29 AND SET L29BOTH = L29OTH.)

```
L29B. Was the employer's contribution...
                                    ( 1 )
1. per week,
2. per month, or
3. for some other period? (SPECIFY) ( 2 )*
4. EVERY OTHER WEEK (BI-WEEKLY/SEMI-MONTHLY)
5. SEMI ANNUAL
6. ANNUAL
```


## ALL RESPONSES, INCLUDING DK/REF GO TO SECTION P

```
1 = L29B,SIZE=N2
2 = L29BOTH, SIZE=C40*
```

CALC:

L29AMON,L29AMONL,L29AMONH,SIZE=N5, HR:0 TO 99,999FOR ALL THREE VARIABLES
DO WHEN,L29AFMT = 1 \& L29AUNT=1
IF L29B $=1$, L29AMON $=$ L29AAMT X4
IF L29B $=2$, L29AMON $=$ L29AAMT
IF L29B $=4$, L29AMON $=$ L29AAMT X 2
IF L29B $=5$, L29AMON $=$ L29AAMT/6
IF L29B $=6$, L29AMON $=$ L29AAMT/12
ELSE,L29AMON = -9
DO WHEN, L29AFMT = 2 \& L29AUNT=1
IF L29B $=1$, L29AMONL $=$ L29AAMTL X 4
IF L29B $=2$, L29AMONL $=$ L29AAMTL
IF L29B $=4$, L29AMONL $=$ L29AAMTL X 2
IF L29B $=5$, L29AMONL $=$ L29AAMTL/6
IF L29B = 6, L29AMONL = L29AAMTL/12

```
ELSE, L29AMONL = -9
IF L29B = 1, L29AMONH = L29AAMTH X 4
IF L29B = 2, L29AMONH = L29AAMTH
IF L29B = 4, L29AMONH = L29AAMTH X 2
IF L29B = 5, L29AMONH = L29AAMTH/6
IF L29B = 6, L29AMONH = L29AAMTH/12
ELSE, L29AMONH = -9
```

*See appendix at end of Section $L$

```
EDIT CHECK:
(FAMILY COVERAGE PREMIUM < EMPLOYER*S CONTRIBUTION)
IF L27AMT & L29AMON ^= MISSING AND
L27AMT < L29AMON-1.00,
OR
L27AMT & L29AMONH ^= MISSING AND
L27AMT <L29AMONH-1.00,
OR
L27AMTH & L29AMON ^= MISSING AND
L27AMTH < L29AMON-1.00,
OR
L27AMTH & L29AMONH }^= MISSING AND
L27AMTH < L29AMONH-1.00, THEN DO THE FOLLOWING:
```

```
CCL10:
```

\{I've recorded that the premium for family coverage is:\}
\{ $\$ 2400$ per year, or 200 per month \}
and the employer's contribution is:
\{ $\$ 75$ per week, or $\$ 300$ per month.\}
Is this correct?
1. YES
2. NO, CHANGE PREMIUM FOR FAMILY COVERAGE
3. NO, CHANGE EMPLOYER'S CONTRIBUTION
1 goes to section $P$
2 reasks L27 - L29A
3 reasks L29A
REASK QUESTIONS ONE TIME ONLY. SET CCFLAGL10 = 1 IF DISCREPANCY RESOLVED,
ELSE, SET CCFLAGL10 $=2$.

```
GO TO SECTION P
```

PREM.FAMFLAG Family premium or premium equivalent was not for a family of four
Variable added.
Values:
-1 Default, family premium or equivalent was given for a family of four
1 Family premium or equivalent was NOT given for a family of four
PREM.L4FMT Single or composite premium equivalent for a self-insured plan
Data retrieval item. Prep updated L4FMT from DK to the new answer. When L4FMT was not DK the new answer was coded in the Update File.
New value:
3 NO SINGLE ENROLLEES
Note: If a single premium equivalent was collected it was coded, even if no one had single coverage at that establishment.

PREM.L5OTH Premium equivalent was for some other period/specify
This is the variable that holds the time-frame description when L5 was coded "other". These responses were reviewed and the premium equivalent was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L5. L5 was then coded 2 (per month) and L5OTH was reset to -1 . If the time period could not be determined by the response given in L5OTH, then L5 was coded -9 and L5OTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L7E Vision plan premium was included in the premium equivalent
Variable added.
Values:
-1 Default, premium equivalent does not include other premiums
1 Premium equivalent includes a premium for a vision plan

PREM.L7F Prescription drug plan premium was included in the premium equivalent
Variable added.
Values:
-1 Default, premium equivalent does not include other premiums
1 Premium equivalent includes a premium for a prescription drug plan
PREM.L7G Death and dismemberment plan premium was included in the premium equivalent Variable added.
Values:
-1 Default, premium equivalent does not include other premiums
1 Premium equivalent includes a premium for a death and dismemberment plan
PREM.L7H Premiums for a combination of plans were included in the premium equivalent Variable added.
Values:
-1 Default, premium equivalent does not include other premiums
1 Premium equivalent includes premiums for a combination of plans
PREM.L8FMT Employee contribution for single or composite premium equivalent Data retrieval item. Prep updated L8FMT from DK to the new response. If L8FMT was not DK, then the new answer was coded in the Update File. New value:

4 NO SINGLE ENROLLEES
PREM.L9OTH Employee contribution for single coverage was for some other period/specify This is the variable that holds the time-frame description when L9 was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L9. L9 was then coded 2 (per month) and L9OTH was reset to -1 . If the time period could not be determined by the response given in L9OTH, then L9 was coded -9 and L9OTH was coded -1, the monthly premium equivalent remained coded -9 .

PREM.L9BOTH Employer contribution for single coverage was for some other period/specify This is the variable that holds the time-frame description when L9B was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L9B. L9B was then coded 2 (per month) and L9BOTH was reset to -1 . If the time period could not be determined by the response given in L9BOTH, then L9B was coded -9 and L9BOTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L12FMT Family premium equivalent for self-insured plans
Data retrieval item. Prep updated L12FMT from DK to the new answer. When L12FMT was not DK the new answer was coded in the Update File.
New value:

## 3 NO FAMILY ENROLLEES

Note: If a family premium equivalent was collected it was coded, even if no one had family coverage at that establishment.

PREM.L13FMT Employee contribution for family premium equivalent Data retrieval item. Prep updated L13FMT from DK to the new response. If L13FMT was not DK, then the new answer was coded in the Update File.

New value:
4 NO FAMILY ENROLLEES
 This is the variable that holds the time-frame description when L14 was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L14. L14 was then coded 2 (per month) and L14OTH was reset to -1 . If the time period could not be determined by the response given in L14OTH, then L14 was coded -9 and L14OTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L14BOTH Employer contribution for family coverage was for some other period/specify
This is the variable that holds the time-frame description when L14B was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L14B. L14B was then coded 2 (per month) and L14BOTH was reset to -1 . If the time period could not be determined by the response given in L14BOTH, then L14B was coded -9 and L14BOTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L160TH Employee contributions when no premium equivalent is calculated
This is the variable that holds the time-frame description when L16 was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L16. L16 was then coded 2 (per month) and L16OTH was reset to -1 . If the time period could not be determined by the response given in L16OTH, then L16 was coded -9 and L16OTH was coded -1 .

PREM.L17FMT Employee contribution for single coverage when premium equivalent is calculated Data retrieval item. Prep updated L17FMT from DK to the new response. If L17FMT was not DK, then the new answer was coded in the Update File. New value:

3 NO SINGLE ENROLLEES
PREM.L18FMT Employee contribution for family coverage when there is no premium equivalent
Data retrieval item. Prep updated L18FMT from DK to the new response. If L18FMT was not DK, then the new answer was coded in the Update File.
New value:
3 NO FAMILY ENROLLEES

PREM.L20FMT Single or composite premium for a fully insured plan
Data retrieval item. Prep updated L20FMT from DK to the new answer. When L20FMT was not DK the new answer was coded in the Update File.
New value:
3 NO SINGLE ENROLLEES
Note: If a single premium was collected it was coded, even if no one had single coverage at that establishment.

PREM.L22E Vision plan premium was included in the premium
Variable added.
Values:
-1 Default, premium does not include other premiums
1 Premium includes a premium for a vision plan
PREM.L22F Prescription drug plan premium was included in the premium Variable added.
Values:
-1 Default, premium does not include other premiums
1 Premium includes a premium for a prescription drug plan
PREM.L22G Death and dismemberment plan premium was included in the premium Variable added.
Values:
-1 Default, premium does not include other premiums
1 Premium includes a premium for a death and dismemberment plan
PREM.L22H Premiums for a combination of plans were included in the premium Variable added.
Values:
-1 Default, premium does not include other premiums
1 Premium includes premiums for a combination of plans

PREM.L23FMT Employee contribution for single or composite premium equivalent
Data retrieval item. Prep updated L23FMT from DK to the new response. If L23FMT was not DK, then the new answer was coded in the Update File. New value:

4 NO SINGLE ENROLLEES
PREM.L24OTH Employee contribution for single coverage was for some other period/specify
This is the variable that holds the time-frame description when L24 was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L24. L24 was then coded 2 (per month) and L24OTH was reset to -1. If the time period could not be determined by the response given in L24OTH, then L24 was coded -9 and L24OTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L24BOTH Employer contribution for single coverage was for some other period/specify This is the variable that holds the time-frame description when L24B was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L24B. L24B was then coded 2 (per month) and L24BOTH was reset to -1. If the time period could not be determined by the response given in L24BOTH, then L24B was coded -9 and L24BOTH was coded -1 , the monthly premium equivalent remained coded -9 .

PREM.L27FMT Family premium for fully insured plans
Data retrieval item. Prep updated L27FMT from DK to the new answer. When L27FMT was not DK the new answer was coded in the Update File.
New value:
3 NO FAMILY ENROLLEES
Note: If a family premium was collected it was coded, even if no one had family coverage at that establishment.

PREM.L28FMT Employee contribution for family premium equivalent Data retrieval item. Prep updated L28FMT from DK to the new response. If L28FMT was not DK, then the new answer was coded in the Update File. New value:

5 NO FAMILY ENROLLEES
PREM.L290TH Employee contribution for family coverage was for some other period/specify
This is the variable that holds the time-frame description when L29 was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L29. L29 was then coded 2 (per month) and L29OTH was reset to -1. If the time period could not be determined by the response given in L290TH, then L29 was coded -9 and L29OTH was coded -1, the monthly premium equivalent remained coded -9 .

PREM.L29BOTH Employer contribution for family coverage was for some other period/specify
This is the variable that holds the time-frame description when L29B was coded "other". These responses were reviewed and the employee contribution was pro-rated to a monthly figure if the time period could not be coded into one of the existing categories in L29B. L29B was then coded 2 (per month) and L29BOTH was reset to -1 . If the time period could not be determined by the response given in

L29BOTH, then L29B was coded -9 and L29BOTH was coded -1 , the monthly premium equivalent remained coded -9 .

